債務證券一覽表 List of Debt Securities as of 2/15/2018

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For any enquiries, please call our Investment Service Hotline (852) 2860 0111.

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「到期孳息率」屬假設性的回報率，及僅作參考之用。該回報率假設投資者購入及持有該證券至到期日。它的計算是根據參考報價及各項假設，包括：一) 發行人將於到期日贖回證券； 二) 所有票息及本金將全額及按時派發； 及三)
票息按「到期孳息率」進行再投資。此外，就可變票息/浮息證券，其計算是基於一系列預期票息，而該票息是根據相關票息週期之假設參考利率釐定。對於沒有指定到期日的證券如永續債券，此計算使用假設的「計算到期日」。此計算不考慮票息遞延或非累積之特性及/或發行人可全權決定是否派息的情況。投資者應注意，基於以上各項假設有可能在實際情況下未能滿足， 最終之實際回報有機會大幅少於計算之回報，甚至出現虧損。

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ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
XS0904123535	AB19A	AUD	ABN AMRO BANK NV	荷蘭銀行	FIXED	5.0000	1	03/21/19	A	A1	2	CB / CP / CG / CPC	Banks	100,000	104.50	0.81%	
XS0914258586	AB18A	AUD	ABN AMRO BANK NV	荷蘭銀行	FIXED	4.6250	1	04/10/18	A	A1	2	CB / CP / CG / CPC	Banks	100,000	102.10	-10.09%	
XS0953132999	AB219	AUD	ABN AMRO BANK NV	荷蘭銀行	FIXED	5.2500	1	07/23/19	N/A	A1	2	CB / CP / CG / CPC	Banks	100,000	105.60	1.25%	
XS1040431519	AB21A	AUD	ABN AMRO BANK NV	荷蘭銀行	FIXED	5.2500	1	03/17/21	N/A	A1	2	CB / CP / CG / CPC	Banks	100,000	108.40	2.38%	
AU3CB0225233	AE21A	AUD	AGL ENERGY LTD	N/A	FIXED	5.0000	2	11/05/21	NR	Baa2	3	CB / CP / CG / CPC	Electric	100,000	107.00	2.99%	2.71%
AU3CB0232296	APP22	AUD	APPLE INC	蘋果公司	FIXED	3.7000	2	08/28/22	AA+	Aa1	2	CB / CP / CG / CPC	Computers	100,000	105.10	2.50%	
AU3CB0237899	APP24	AUD	APPLE INC	蘋果公司	FIXED	3.3500	2	01/10/24	AA+	Aa1	2	CB / CP / CG / CPC	Computers	100,000	102.50	2.89%	
AU3CB0229680	AC25A	AUD	ASCIANO FINANCE LTD	N/A	FIXED	5.2500	2	05/19/25	BBB-	Baa3	3	CG / CPC	Transportation	100,000	106.10	4.26%	
AU3CB0195972	SP22A	AUD	AUSNET SERVICES HOLDINGS	N/A	FIXED	5.7500	2	06/28/22	A-	A3	2	CB / CP / CG / CPC	Electric	200,000	111.50	2.92%	
XS1082471423	SP24A	AUD	AUSNET SERVICES HOLDINGS	N/A	FIXED	5.3750	1	07/02/24	A-	A3	2	CB / CP / CG / CPC	Electric	200,000	N/A	N/A	
AU3FN0017612	FRN59	AUD	AUST & NZ BANKING GROUP	澳盛銀行集團	FLOATING	3.9850	4	06/19/23	BBB+	A3	2	CB / CP / CG / CPC	Banks	100,000	102.20	4.29%	-2.63%
XS0954928601	AN19A	AUD	AUST & NZ BANKING GROUP	澳盛銀行集團	FIXED	4.7500	1	08/06/19	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	105.10	1.20%	
XS1022168907	AN20A	AUD	AUST & NZ BANKING GROUP	澳盛銀行集團	FIXED	4.7500	1	02/03/20	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	106.00	1.61%	
XS1044893540	AN21A	AUD	AUST & NZ BANKING GROUP	澳盛銀行集團	FIXED	4.8750	1	03/19/21	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	107.70	2.26%	
AU3CB0209468	AP20A	AUD	AUSTRALIA PACIFIC AIRPOR	N/A	FIXED	5.0000	2	06/04/20	A-	A3	2	CB / CP / CG / CPC	Transportation	100,000	106.70	1.99%	
AU3CB0232692	AP22A	AUD	AUSTRALIA PACIFIC AIRPOR	N/A	FIXED	4.0000	2	09/15/22	A-	A3	2	CB / CP / CG / CPC	Transportation	100,000	104.60	2.92%	2.86%
AU3CB0208775	BA18APICOP	AUD	BANK OF AMERICA CORP	美國銀行	FIXED	4.5000	2	08/23/18	A-	A3	2	CB / CP / CG / CPC	Banks	100,000	102.80	-0.96%	
XS0969811123	BN19A	AUD	BNP PARIBAS	法國巴黎銀行	FIXED	5.2500	1	09/19/19	A	Aa3	2	CB / CP / CG / CPC	Banks	100,000	106.00	1.38%	
XS1423878591	BN28APICOP	AUD	BNP PARIBAS	法國巴黎銀行	VARIABLE	5.0000	1	05/31/28	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	200,000	105.60	4.56%	3.80%
XS1485725854	BN27APICOP	AUD	BNP PARIBAS	法國巴黎銀行	FIXED	4.6250	1	03/09/27	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	200,000	103.40	4.17%	
XS1580125026	BNP22PICOP	AUD	BNP PARIBAS	法國巴黎銀行	FIXED	4.2500	2	12/16/22	A-	Baa1	2	CB / CP / CG / CPC	Banks	200,000	N/A	N/A	
AU3CB0229805	BN20A	AUD	BNP PARIBAS AUSTRALIA	N/A	FIXED	3.7500	2	05/21/20	A	Aa3	2	CB / CP / CG / CPC	Banks	100,000	104.00	1.93%	
XS1089175639	BV20A	AUD	BOC AVIATION LTD	中銀航空租賃	FIXED	5.3750	1	01/24/20	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	200,000	105.90	2.21%	
XS1103788581	BV21A	AUD	BOC AVIATION LTD	中銀航空租賃	FIXED	5.3750	1	03/03/21	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	200,000	N/A	N/A	
XS0822418686	CO18A	AUD	COCA-COLA AMATIL LTD	N/A	FIXED	4.5000	1	09/06/18	BBB+	A3	3	CB / CP / CG / CPC	Beverages	100,000	102.90	-0.78%	
XS0938014742	CO20A	AUD	COCA-COLA AMATIL LTD	N/A	FIXED	4.3750	1	06/04/20	BBB+	A3	3	CB / CP / CG / CPC	Beverages	100,000	105.30	1.98%	
AU3CB0201747	CO19A	AUD	COCA-COLA AMATIL LTD	N/A	FIXED	4.2500	2	11/13/19	BBB+	A3	3	CB / CP / CG / CPC	Beverages	100,000	104.20	1.77%	
XS1094768469	CO21A	AUD	COCA-COLA AMATIL LTD	N/A	FIXED	4.2500	1	08/12/21	BBB+	A3	3	CB / CP / CG / CPC	Beverages	100,000	105.70	2.51%	
XS1041115137	CB20A	AUD	COMMONWEALTH BANK AUST	澳洲聯邦銀行	FIXED	4.7500	1	06/10/20	N/A	Aa3	2	CB / CP / CG / CPC	Banks	100,000	106.60	1.80%	
AU3CB0227635	CE22A	AUD	CONNECTEAST FINANCE PTY	N/A	FIXED	4.2500	2	02/25/22	N/A	Baa2	3	CB / CP / CG / CPC	Commercial Services	100,000	104.90	2.95%	2.87%
AU3CB0222511	CS19A	AUD	CREDIT SUISSE SYDNEY	瑞士信貸銀行/雪梨	FIXED	4.0000	2	07/16/19	A	A1	2	CB / CP / CG / CPC	Banks	100,000	103.90	1.19%	
AU3CB0229284	CS20A	AUD	CREDIT SUISSE SYDNEY	瑞士信貸銀行/雪梨	FIXED	3.5000	2	04/29/20	A	A1	2	CB / CP / CG / CPC	Banks	100,000	103.50	1.86%	
AU3CB0236263	CS21A	AUD	CREDIT SUISSE/SYDNEY	瑞士信貸銀行/雪梨	FIXED	4.0000	2	03/09/21	A	A1	2	CB / CP / CG / CPC	Banks	100,000	104.80	2.36%	
AU3FN0030458	FRN54	AUD	CREDIT SUISSE/SYDNEY	瑞士信貸銀行/雪梨	FLOATING	3.7050	4	03/09/21	A	A1	2	CB / CP / CG / CPC	Banks	100,000	105.30	2.39%	
AU3CB0225324	CR19A	AUD	CROWN GROUP FINANCE LTD	N/A	FIXED	4.5000	2	11/18/19	BBB	Baa2	3	CB / CP / CG / CPC	Lodging	100,000	104.60	1.81%	
AU3CB0227411	EM22A	AUD	EMIRATES NBD PJSC	N/A	FIXED	4.7500	2	02/18/22	N/A	A3	2	CB / CP / CG / CPC	Banks	100,000	105.50	3.27%	
AU3CB0232114	EK21A	AUD	EXPORT-IMPORT BANK KOREA	韓國輸出入銀行	FIXED	3.7000	2	02/19/21	AA	Aa2	2	CB / CP / CG / CPC	Sovereign	100,000	103.00	2.65%	
AU3FN0028379	FRN58	AUD	EXPORT-IMPORT BANK KOREA	韓國輸出入銀行	FLOATING	2.9200	4	02/19/21	AA	Aa2	2	CB / CP / CG / CPC	Sovereign	100,000	102.20	2.67%	
XS1098688929	FA19A	AUD	FAR EAST HORIZON LTD	遠東宏信	FIXED	6.1250	1	08/19/19	BBB-	N/A	3	CPC PI Only	Diversified Finan Serv	200,000	104.60	2.92%	
AU3CB0246676	FB27A	AUD	FBG FINANCE PTY LTD	N/A	FIXED	4.1000	2	09/06/27	A-	A3	2	CB / CP / CG / CPC	Beverages	100,000	102.30	3.81%	
AU3CB0219392	NB19A	AUD	FIRST ABU DHABI BANK PJS	第一阿布達比銀行公司	FIXED	4.7500	2	03/19/19	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	103.70	1.28%	
AU300GCAF087	GE19A	AUD	GE CAP AUSTRALIA FUNDING	N/A	FIXED	6.0000	2	03/15/19	A	A2	2	CB / CP / CG / CPC	Diversified Finan Serv	100,000	105.50	0.81%	
AU3CB0213098	GE20A	AUD	GE CAP AUSTRALIA FUNDING	N/A	FIXED	5.2500	2	09/04/20	A	A2	2	CB / CP / CG / CPC	Diversified Finan Serv	100,000	107.80	2.08%	
AU3CB0211944	GS18APICOP	AUD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	5.0000	2	08/08/18	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	103.00	-1.36%	
AU3FN0019832	FRN50PICOP	AUD	GOLDMAN SACHS GROUP INC	美商高盛證券	FLOATING	3.4650	4	08/08/18	BBB+	A3	2	CB / CP / CG / CPC	Banks	100,000	102.20	-1.12%	
AU3CB0218709	GS19APICOP	AUD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	5.0000	2	08/21/19	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	105.30	1.43%	
AU3CB0223741	GS21APICOP	AUD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	4.7000	2	09/08/21	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	107.00	2.62%	
AU3CB0229862	GS20APICOP	AUD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	3.8500	2	08/26/20	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	104.10	2.17%	
AU3FN0027595	FRN64PICOP	AUD	GOLDMAN SACHS GROUP INC	美商高盛證券	FLOATING	2.9300	4	08/26/20	BBB+	A3	2	CB / CP / CG / CPC	Banks	100,000	102.80	2.20%	
AU3FN0018933	FRN49PICOP	AUD	JPMORGAN CHASE & CO	摩根大通銀行	FLOATING	2.7700	4	05/17/18	A-	A3	2	CB / CP / CG / CPC	Banks	100,000	101.80	-4.23%	
AU3CB0208601	JP18APICOP	AUD	JPMORGAN CHASE & CO	摩根大通銀行	FIXED	4.1000	2	05/17/18	A-	A3	2	CB / CP / CG / CPC	Banks	100,000	102.10	-4.53%	
AU0000KOPHA4	KS20A	AUD	KOREA SOUTH-EAST POWER	韓國東南電力有限公司	FIXED	5.7500	2	09/25/20	AA	N/A	2	CB / CP / CG / CPC	Electric	100,000	107.90	2.58%	
AU3CB0208502	LL20A	AUD	LENDLEASE FIN LTD	N/A	FIXED	6.0000	2	05/13/20	NR	Baa3	3	CG / CPC	Real Estate	100,000	107.80	2.38%	
AU3CB0232346	LT25A	AUD	LLOYDS BANK PLC	駿懋銀行公開有限公司	FIXED	4.2500	2	08/28/25	A	Aa3	2	CB / CP / CG / CPC	Banks	100,000	104.10	3.62%	
AU3CB0214484	ML18A	AUD	MET LIFE GLOB FUNDING I	N/A	FIXED	4.5000	2	10/10/18	AA-	Aa3	2	CB / CP / CG / CPC	Insurance	100,000	103.10	-0.35%	
AU3CB0224046	ML21A	AUD	MET LIFE GLOB FUNDING I	N/A	FIXED	4.7500	2	09/17/21	AA-	Aa3	2	CB / CP / CG / CPC	Insurance	100,000	107.30	2.60%	
AU3CB0214534	MI20A	AUD	MIRVAC GROUP FINANCE LTD	N/A	FIXED	5.7500	2	09/18/20	BBB+	N/A	3	CB / CP / CG / CPC	Real Estate	200,000	108.30	2.41%	
XS0819243097	MS18APICOP	AUD	MORGAN STANLEY	摩根士丹利	FIXED	7.3750	1	02/22/18	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	101.70	-182.97%	
XS0932235194	M218APICOP	AUD	MORGAN STANLEY	摩根士丹利	FIXED	4.7500	2	11/16/18	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	103.40	0.14%	
XS1115524016	MS21APICOP	AUD	MORGAN STANLEY	摩根士丹利	FIXED	5.0000	2	09/30/21	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	108.30	2.58%	
AU3CB0171726	NA18A	AUD	NATIONAL AUSTRALIA BANK	澳大利亞國家銀行	FIXED	7.2500	2	03/07/18	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	101.90	-34.26%	
XS0831388664	NAB18	AUD	NATIONAL AUSTRALIA BANK	澳大利亞國家銀行	FIXED	5.0000	1	09/20/18	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	103.30	-0.62%	

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債務證券一覽表 List of Debt Securities as of 2/15/2018

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ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
XS0939099171	NA19A	AUD	NATIONAL AUSTRALIA BANK	澳大利亞國家銀行	FIXED	4.1250	1	06/06/19	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	104.00	0.99%	
XS1014094061	NA20A	AUD	NATIONAL AUSTRALIA BANK	澳大利亞國家銀行	FIXED	5.0000	1	01/17/20	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	106.30	1.62%	
XS1026110475	NA21A	AUD	NATIONAL AUSTRALIA BANK	澳大利亞國家銀行	FIXED	5.0000	1	05/07/21	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	108.30	2.29%	
AU3CB0211415	PA20A	AUD	PERTH AIRPORT PTY LTD	N/A	FIXED	6.0000	2	07/23/20	BBB	Baa2	3	CB / CP / CG / CPC	Engineering&Construction	100,000	108.60	2.33%	
AU3CB0208122	QT20A	AUD	QANTAS AIRWAYS LTD	澳洲航空公司	FIXED	6.5000	2	04/27/20	BBB-	Baa2	3	CG / CPC	Airlines	100,000	108.80	2.34%	
AU3CB0221141	QT21A	AUD	QANTAS AIRWAYS LTD	澳洲航空公司	FIXED	7.5000	2	06/11/21	BBB-	Baa2	3	CG / CPC	Airlines	200,000	114.50	2.87%	
AU3CB0220929	QT22A	AUD	QANTAS AIRWAYS LTD	澳洲航空公司	FIXED	7.7500	2	05/19/22	BBB-	Baa2	3	CG / CPC	Airlines	500,000	117.90	3.21%	
AU3CB0240059	QT23A	AUD	QANTAS AIRWAYS LTD	澳洲航空公司	FIXED	4.4000	2	10/10/23	BBB-	Baa2	3	CG / CPC	Airlines	100,000	104.30	3.55%	
AU3CB0240109	QT26A	AUD	QANTAS AIRWAYS LTD	澳洲航空公司	FIXED	4.7500	2	10/12/26	BBB-	Baa2	3	CG / CPC	Airlines	100,000	104.50	4.13%	
XS1240208675	SG27APICOP	AUD	SOCIETE GENERALE	法國興業銀行	VARIABLE	5.5000	1	06/02/27	BBB	Baa3	3	CB / CP / CG / CPC	Banks	100,000	N/A	N/A	N/A
XS1452343285	SG28APICOP	AUD	SOCIETE GENERALE	法國興業銀行	VARIABLE	5.0000	1	07/20/28	BBB	Baa3	3	CB / CP / CG / CPC	Banks	200,000	105.10	4.71%	3.93%
XS1503159219	SG26APICOP	AUD	SOCIETE GENERALE	法國興業銀行	FIXED	4.8750	1	10/13/26	BBB	Baa3	3	CB / CP / CG / CPC	Banks	200,000	103.70	4.35%	
AU3CB0152940	TEL20	AUD	TELSTRA CORP LTD	N/A	FIXED	7.7500	2	07/15/20	A	A2	2	CB / CP / CG / CPC	Telecommunications	100,000	113.60	1.93%	
AU3CB0232767	TL22A	AUD	TELSTRA CORP LTD	N/A	FIXED	4.0000	2	09/16/22	A	A2	2	CB / CP / CG / CPC	Telecommunications	100,000	105.80	2.64%	
AU3CB0243764	TL27A	AUD	TELSTRA CORP LTD	N/A	FIXED	4.0000	2	04/19/27	A	A2	2	CB / CP / CG / CPC	Telecommunications	200,000	102.40	3.69%	
AU3CB0232288	UV25A	AUD	UNIVERSITY OF SYDNEY	N/A	FIXED	3.7500	2	08/28/25	N/A	Aa1	2	CB / CP / CG / CPC	Commercial Services	100,000	103.00	3.30%	
AU3CB0246239	VE27A	AUD	VERIZON COMMUNICATIONS	威瑞森電信公司	FIXED	4.5000	2	08/17/27	BBB+	Baa1	3	CB / CP / CG / CPC	Telecommunications	100,000	102.50	4.18%	
AU3CB0249373	VD27A	AUD	VODAFONE GROUP PLC	伏得風集團	FIXED	4.2000	2	12/13/27	BBB+	Baa1	3	CB / CP / CG / CPC	Telecommunications	100,000	99.80	4.22%	
AU3CB0223519	WE24APICOP	AUD	WELLS FARGO & COMPANY	富國銀行	FIXED	4.7500	2	08/27/24	A-	A2	2	CB / CP / CG / CPC	Banks	100,000	108.20	3.34%	
XS1458462006	WE26APICOP	AUD	WELLS FARGO & COMPANY	富國銀行	FIXED	3.7000	2	07/27/26	A-	A2	2	CB / CP / CG / CPC	Banks	100,000	100.50	3.63%	
XS0916739328	WS19A	AUD	WESTPAC BANKING CORP	西太平洋銀行	FIXED	4.3750	1	04/16/19	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	104.10	0.79%	
XS1045887863	WS21A	AUD	WESTPAC BANKING CORP	西太平洋銀行	FIXED	5.0000	1	03/19/21	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	108.10	2.24%	
AU3FN0034039	FRN63	AUD	WESTPAC BANKING CORP	西太平洋銀行	FLOATING	2.8800	4	02/07/22	AA-	Aa3	2	CB / CP / CG / CPC	Banks	100,000	103.20	2.64%	
XS0999631079	AN18C	CAD	AUST & NZ BANKING GROUP	澳盛銀行集團	FIXED	2.6250	1	12/10/18	N/A	Aa3	2	CB / CP / CG / CPC	Banks	100,000	102.30	-0.23%	
CA172967EB37	CI27CPICOP	CAD	CITIGROUP INC	花旗集團	VARIABLE	5.1600	2	05/24/27	BBB	Baa3	3	CB / CP / CG / CPC	Banks	100,000	N/A	N/A	N/A
CA172967JS17	CI25CPICOP	CAD	CITIGROUP INC	花旗集團	FIXED	4.0900	2	06/09/25	BBB	Baa3	3	CB / CP / CG / CPC	Banks	100,000	104.00	3.46%	
CA38141GVL53	GS21CPICOP	CAD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	3.5500	2	02/12/21	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	104.00	2.16%	
CA61746BDT04	MS21CPICOP	CAD	MORGAN STANLEY	摩根士丹利	FIXED	3.1250	2	08/05/21	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	102.80	2.28%	
CA780086GV03	RC21C	CAD	ROYAL BANK OF CANADA	加拿大皇家銀行	FIXED	2.8600	2	03/04/21	AA-	A1	2	CB / CP / CG / CPC	Banks	100,000	102.60	1.97%	
CA892329AN33	TY18C	CAD	TOYOTA CREDIT CANADA INC	N/A	FIXED	2.8000	2	11/21/18	AA-	Aa3	2	CB / CP / CG / CPC	Auto Manufacturers	100,000	102.30	-0.27%	
CA949746RX19	WE26CPICOP	CAD	WELLS FARGO & COMPANY	富國銀行	FIXED	2.9750	2	05/19/26	A-	A2	2	CB / CP / CG / CPC	Banks	100,000	97.00	3.39%	
XS1133585056	ADB19CNY	CNY	ASIAN DEVELOPMENT BANK	亞洲開發銀行	FIXED	3.2000	2	11/10/19	AAA	Aaa	2	CB / CP / CG / CPC	Multi-National	500,000	100.80	2.72%	
XS1087848906	BO219CNY	CNY	BANK OF CHINA/PARIS	中國銀行/巴黎	FIXED	3.8500	2	07/15/19	N/A	A1	2	CB / CP / CG / CPC	Banks	1,000,000	N/A	N/A	
XS1038613904	BOC19CNY	CNY	BANK OF CHINA/SINGAPORE	中國銀行/新加坡	FIXED	4.0000	2	03/04/19	N/A	A1	2	CB / CP / CG / CPC	Banks	1,000,000	N/A	N/A	
XS1199956712	NP25CNYPIC	CNY	BNP PARIBAS	法國巴黎銀行	VARIABLE	5.0000	2	03/17/25	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	1,000,000	N/A	N/A	N/A
XS0994732401	BOV18CNY	CNY	BOC AVIATION LTD	中銀航空租賃	FIXED	4.5000	2	11/20/18	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	1,000,000	101.90	1.90%	
XS1132765840	BV218CNY	CNY	BOC AVIATION LTD	中銀航空租賃	FIXED	4.2000	2	11/05/18	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	1,000,000	101.70	1.74%	
XS1700429050	BOV20CNY	CNY	BOC AVIATION LTD	中銀航空租賃	FIXED	4.5000	2	10/17/20	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	1,000,000	102.30	3.58%	
XS1039685422	BPC19CNY	CNY	BP CAPITAL MARKETS PLC	英國石油資本市場公開有限公司	FIXED	3.6500	2	02/28/19	A-	A1	2	CB / CP / CG / CPC	Oil&Gas	1,000,000	N/A	N/A	
XS1138283236	CCB24CNY	CNY	CHINA CONSTRUCT BK ASIA	中國建設銀行亞洲股份有限公司	FIXED	4.0800	2	11/18/24	N/A	A2	2	CPC PI Only	Banks	1,000,000	N/A	N/A	
HK0000098928	CDB27CNY	CNY	CHINA DEVELOPMENT BANK	國家開發銀行	FIXED	4.2000	2	01/19/27	A+u	NR	2	CPC PI Only	Banks	1,000,000	N/A	N/A	
XS1142951836	EIK19CNY	CNY	EXPORT-IMPORT BANK KOREA	韓國輸出入銀行	FIXED	3.7000	2	11/28/19	N/A	Aa2	2	CB / CP / CG / CPC	Sovereign	1,000,000	100.90	3.17%	
XS1266826897	EIK18CNY	CNY	EXPORT-IMPORT BANK KOREA	韓國輸出入銀行	FIXED	4.1000	1	08/06/18	AA	Aa2	1	CB / CP / CG / CPC	Sovereign	1,000,000	101.60	0.52%	
XS1022164070	FCG19CNY	CNY	FONTERRA COOPERATIVE GRP	恆天然合作社集團有限公司	FIXED	3.6000	2	01/29/19	A-	N/A	2	CB / CP / CG / CPC	Food	1,000,000	101.20	2.29%	
XS1245414336	FCG20CNY	CNY	FONTERRA COOPERATIVE GRP	恆天然合作社集團有限公司	FIXED	4.0000	2	06/22/20	A-	N/A	2	CB / CP / CG / CPC	Food	1,000,000	101.30	3.41%	
XS1213235085	ICB18CNY	CNY	ICBCIL FINANCE CO LTD	工銀國際租賃財務有限公司	FIXED	3.9000	2	06/18/18	N/A	A2	2	CB / CP / CG / CPC	Diversified Finan Serv	1,000,000	101.60	-1.02%	
XS0994976701	IC218CNY	CNY	IND & COMM BK OF CHINA	工商銀行	FIXED	3.7500	2	11/19/18	A	N/A	2	CB / CP / CG / CPC	Banks	1,000,000	N/A	N/A	
SG6SI7000003	ICB19CNY	CNY	INDU & COML BNK CHINA SG	中國工商銀行/新加坡	FIXED	3.7000	2	09/23/19	N/A	A1	2	CB / CP / CG / CPC	Banks	1,000,000	N/A	N/A	
SG6SI8000002	ICB21CNY	CNY	INDU & COML BNK CHINA SG	中國工商銀行/新加坡	FIXED	3.9500	2	09/23/21	N/A	A1	2	CB / CP / CG / CPC	Banks	1,000,000	N/A	N/A	
XS1111687684	IFC19CNY	CNY	INTL FINANCE CORP	國際金融公司	FIXED	3.1000	2	09/24/19	AAA	Aaa	2	CB / CP / CG / CPC	Multi-National	500,000	100.70	2.65%	
XS1068221230	LFP18CNY	CNY	LONGFOR PROPERTIES	龍湖地產	FIXED	6.7500	2	05/28/18	BB+	Baa3	4	CPC	Real Estate	1,000,000	102.40	-2.28%	
HK0000252418	SSI18CNY	CNY	SINOSTRONG INTERNATIONAL	N/A	FIXED	4.0000	2	05/28/18	N/A	A1	2	CB / CP / CG / CPC	Auto Manufacturers	1,000,000	N/A	N/A	
HK0000170461	PIN18CNY	CNY	VALUE SUCCESS INTL LTD	Value Success國際有限公司	FIXED	4.7500	2	11/04/18	N/A	N/A	3	CG / CPC	Insurance	1,000,000	102.20	1.58%	
HK0000182946	PIN19CNY	CNY	VALUE SUCCESS INTL LTD	Value Success國際有限公司	FIXED	4.9500	2	01/29/19	N/A	N/A	3	CG / CPC	Insurance	1,000,000	102.40	2.34%	
HK0000175114	VAN18CNY	CNY	VANKE REAL ESTATE HK	萬科地產(香港)有限公司	FIXED	4.5000	2	12/04/18	BBB	Baa2	3	CPC PI Only	Real Estate	1,000,000	102.00	1.90%	
HK0000126000	WFL18CNY	CNY	WHARF FINANCE NO 1 LTD	九龍倉金融No 1有限公司	FIXED	4.0000	2	03/27/18	N/A	N/A	2	CB / CP / CG / CPC	Holding Companies-Divers	1,000,000	N/A	N/A	
XS0802995166	AB22E	EUR	ABN AMRO BANK NV	荷蘭銀行	FIXED	7.1250	1	07/06/22	BBB	NR	3	CB / CP / CG / CPC	Banks	100,000	128.40	0.54%	
XS0955552178	BR18E	EUR	BANCO DO BRASIL (CAYMAN)	Banco do Brasil SA/開曼	FIXED	3.7500	1	07/25/18	BB-	Ba2	4	CPC	Banks	100,000	103.30	-3.77%	
XS0191752434	BA19EPICOP	EUR	BANK OF AMERICA CORP	美國銀行	VARIABLE	1.1310	4	05/06/19	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	70,000	103.20	-1.45%	#VALUE!
XS0611398008	BB22EPICOP	EUR	BARCLAYS BANK PLC	巴克萊銀行公開有限公司	FIXED	6.6250	1	03/30/22	BBB-	Baa3	3	CG / CPC	Banks	70,000	123.60	0.77%	
XS0550466469	CR21EPICOP	EUR	CREDIT AGRICOLE SA	法國農業信貸銀行	FIXED	3.9000	1	04/19/21	BBB	Baa2	3	CB / CP / CG / CPC	Banks	70,000	113.20	-0.25%	
XS1265805090	GS23EPICOP	EUR	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	2.0000	1	07/27/23	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	106.90	0.70%	

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ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
XS0270347304	GS21EPICOP	EUR	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	4.7500	1	10/12/21	BBB-	Baa2	3	CG / CPC	Banks	70,000	116.30	0.25%	
XS0497187640	LT20EPICOP	EUR	LLOYDS BANK PLC	駿懋銀行公開有限公司	FIXED	6.5000	1	03/24/20	BBB	Baa1	3	CB / CP / CG / CPC	Banks	70,000	115.00	-0.61%	
XS0543111768	MA20E	EUR	MACQUARIE BANK LTD	麥格里銀行有限公司	FIXED	6.0000	1	09/21/20	BBB	Baa2	3	CB / CP / CG / CPC	Banks	70,000	115.70	-0.06%	
XS0366102555	MS18EPICOP	EUR	MORGAN STANLEY	摩根士丹利	FIXED	6.5000	1	12/28/18	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	107.60	-2.20%	
XS0298899534	MS19EPICOP	EUR	MORGAN STANLEY	摩根士丹利	FIXED	5.0000	1	05/02/19	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	108.00	-1.56%	
XS1220886938	SI22E	EUR	SINOPEC GRP OVERSEA 2015	N/A	FIXED	1.0000	1	04/28/22	A+	A1	2	CPC PI Only	Oil&Gas	100,000	102.60	0.37%	
XS1266662334	SF25E	EUR	SOFTBANK GROUP CORP	軟銀	FIXED	4.7500	2	07/30/25	BB+	Ba1	4	CPC	Telecommunications	100,000	106.20	3.79%	3.76%
XS1684385161	S225E	EUR	SOFTBANK GROUP CORP	軟銀	FIXED	3.1250	2	09/19/25	BB+	Ba1	4	CPC	Telecommunications	100,000	96.20	3.70%	3.72%
XS0858585051	SC22EPICOP	EUR	STANDARD CHARTERED PLC	渣打集團	FIXED	3.6250	1	11/23/22	BBB-	Baa1	3	CG / CPC	Banks	100,000	113.40	0.75%	
XS0100515336	BO19GPICOP	GBP	BANK OF SCOTLAND PLC	N/A	FIXED	6.3750	1	08/16/19	BBB	Baa1	3	CB / CP / CG / CPC	Banks	50,000	108.70	0.50%	
XS0066120915	BOS21PICOP	GBP	BANK OF SCOTLAND PLC	N/A	FIXED	9.3750	1	05/15/21	BBB	Baa1	3	CB / CP / CG / CPC	Banks	50,000	123.80	1.75%	
XS0429325748	BBC21PICOP	GBP	BARCLAYS BANK PLC	巴克萊銀行公開有限公司	FIXED	10.0000	1	05/21/21	BBB-	Baa3	3	CG / CPC	Banks	50,000	125.00	1.97%	
XS0834399635	BH24G	GBP	BHP BILLITON FINANCE LTD	必和必拓金融有限公司	FIXED	3.2500	1	09/25/24	A	A3	2	CB / CP / CG / CPC	Mining	100,000	109.50	1.71%	
XS0173603969	CI18GPICOP	GBP	CITIGROUP INC	花旗集團	FIXED	5.1250	1	12/12/18	BBB	Baa3	3	CB / CP / CG / CPC	Banks	50,000	105.00	-0.98%	
XS0101328432	CI19GPICOP	GBP	CITIGROUP INC	花旗集團	FIXED	6.2500	1	09/02/19	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	50,000	109.40	0.12%	
XS0195612592	CI24GPICOP	GBP	CITIGROUP INC	花旗集團	FIXED	5.8750	1	07/01/24	BBB	Baa3	3	CB / CP / CG / CPC	Banks	50,000	119.70	2.49%	
XS0615235453	FL24G	GBP	FIDELITY INTERNATIONAL L	富達國際有限公司	FIXED	7.1250	1	02/13/24	BBB+	Baa1	3	CB / CP / CG / CPC	Diversified Finan Serv	100,000	125.60	2.47%	
XS0550437288	FI20G	GBP	FIL LIMITED	富達國際有限公司	FIXED	6.7500	1	10/19/20	BBB+	Baa1	3	CB / CP / CG / CPC	Diversified Finan Serv	50,000	114.20	1.29%	
XS0430178961	FL21G	GBP	FRIENDS LIFE HOLDINGS PL	N/A	FIXED	12.0000	1	05/21/21	A	N/A	2	CB / CP / CG / CPC	Insurance	50,000	133.60	1.36%	
XS0270349003	GS21GPICOP	GBP	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	5.5000	1	10/12/21	BBB-	Baa2	3	CG / CPC	Banks	50,000	113.60	1.62%	
XS0164876517	H223GPICOP	GBP	HSBC BANK PLC	N/A	VARIABLE	5.0000	1	03/20/23	A-	A3	2	CB / CP / CG / CPC	Banks	50,000	102.00	-18.92%	-18.92%
XS0088317853	HS23GPICOP	GBP	HSBC BANK PLC	N/A	FIXED	6.5000	1	07/07/23	A-	A3	2	CB / CP / CG / CPC	Banks	50,000	122.20	2.09%	
XS0429422271	HS24GPICOP	GBP	HSBC HOLDINGS PLC	匯豐控股	FIXED	6.5000	1	05/20/24	A	A2	2	CB / CP / CG / CPC	Banks	50,000	125.70	2.07%	
XS0859098351	IH22G	GBP	INTERCONTINENTAL HOTELS	N/A	FIXED	3.8750	1	11/28/22	BBB	N/A	3	CB / CP / CG / CPC	Lodging	100,000	110.10	1.66%	
XS0195762991	LT25GPICOP	GBP	LLOYDS BANK PLC	駿懋銀行公開有限公司	VARIABLE	5.7500	1	07/09/25	BBB	Baa1	3	CB / CP / CG / CPC	Banks	50,000	110.40	1.71%	1.29%
XS0043098127	LT23GPICOP	GBP	LLOYDS BANK PLC	駿懋銀行公開有限公司	FIXED	9.6250	1	04/06/23	BBB	Baa1	3	CB / CP / CG / CPC	Banks	50,000	134.50	2.40%	
XS1130913558	SL24GPICOP	GBP	SOCIETY OF LLOYD'S	勞合社	FIXED	4.7500	1	10/30/24	A-	N/A	2	CB / CP / CG / CPC	Insurance	100,000	112.10	2.74%	
XS0355789271	SC18GPICOP	GBP	STANDARD CHARTERED BANK	渣打銀行	FIXED	7.7500	1	04/03/18	BBB	Baa1	3	CB / CP / CG / CPC	Banks	50,000	102.50	-12.32%	
XS1221677476	WE22GPICOP	GBP	WELLS FARGO & COMPANY	富國銀行	FIXED	2.1250	1	04/22/22	A-	A2	2	CB / CP / CG / CPC	Banks	100,000	102.10	1.60%	
HK0000222346	CLP19	HKD	CLP POWER HK FINANCING	中華電力香港融資有限公司	FIXED	3.8800	4	08/05/19	A+	N/A	2	CB / CP / CG / CPC	Electric	1,000,000	N/A	N/A	
HK0000151768	HKG23	HKD	HONG KONG GOVERNMENT	香港政府債券	FIXED	1.0900	2	06/05/23	AA+	N/A	2	CB / CP / CG / CPC	Sovereign	500,000	N/A	N/A	
XS0515468063	HKL20	HKD	HONGKONG LAND NOTES CO L	N/A	FIXED	3.9500	1	06/08/20	A	A2	2	CB / CP / CG / CPC	Real Estate	1,000,000	N/A	N/A	
HK0000135993	KC21K	HKD	KOWLOON-CANTON RAILWAY	九廣鐵路公司	FIXED	3.8200	2	07/09/21	AA+	Aa2	2	CB / CP / CG / CPC	Transportation	1,000,000	N/A	N/A	
EJ3340654	NF222	HKD	NAN FUNG TREASURY LTD	N/A	FIXED	4.4250	4	08/29/22	BBB-	Baa3	3	CG / CPC	Holding Companies-Divers	1,000,000	N/A	N/A	
HK0000285277	SH21K	HKD	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	FIXED	4.0500	4	02/24/21	N/A	A1	2	CB / CP / CG / CPC	Real Estate	1,000,000	N/A	N/A	
HK0000070463	SH20K	HKD	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	FIXED	3.4500	4	10/20/20	A+	A1	2	CB / CP / CG / CPC	Real Estate	500,000	N/A	N/A	
HK0000135134	SH23K	HKD	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	FIXED	3.2300	4	01/10/23	A+	NR	2	CB / CP / CG / CPC	Real Estate	1,000,000	N/A	N/A	
XS0968941988	AB18N	NZD	ABN AMRO BANK NV	荷蘭銀行	FIXED	5.7500	1	09/12/18	N/A	A1	2	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1003346829	A219N	NZD	ABN AMRO BANK NV	荷蘭銀行	FIXED	6.0000	1	06/17/19	N/A	A1	2	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1165505980	AB20N	NZD	ABN AMRO BANK NV	荷蘭銀行	FIXED	4.7500	1	01/21/20	N/A	A1	2	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1041789105	AN19N	NZD	AUST & NZ BANKING GROUP	澳盛銀行集團	FIXED	5.2500	1	03/13/19	AA-	Aa3	2	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1093744073	A319N	NZD	AUST & NZ BANKING GROUP	澳盛銀行集團	FIXED	5.1250	1	12/08/19	AA-	Aa3	2	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1015430561	BN20N	NZD	BNP PARIBAS	法國巴黎銀行	FIXED	6.0000	1	01/17/20	A	Aa3	2	CB / CP / CG / CPC	Banks	110,000	107.70	1.86%	
XS1135556378	CI19NPICOP	NZD	CITIGROUP INC	花旗集團	FIXED	5.1300	2	11/12/19	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	110,000	105.70	1.76%	
XS0979363156	CB18N	NZD	COMMONWEALTH BANK AUST	澳洲聯邦銀行	FIXED	5.2500	1	10/15/18	N/A	Aa3	2	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1102453609	DB19N	NZD	DEUTSCHE BANK AG	德意志銀行	FIXED	5.2500	1	08/27/19	BBB-	Baa2	3	CG / CPC	Banks	110,000	N/A	N/A	
XS1671577937	DB23NPICOP	NZD	DEUTSCHE BANK AG	德意志銀行	FIXED	4.0000	1	08/25/23	BBB-	Baa2	3	CG / CPC	Banks	110,000	N/A	N/A	
XS1208658036	DB20N	NZD	DEUTSCHE BANK AG LONDON	德意志銀行/倫敦	FIXED	4.6250	1	03/25/20	N/A	Baa2	3	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1117600806	EB19N	NZD	EMIRATES NBD PJSC	N/A	FIXED	6.0000	1	10/08/19	N/A	A3	2	CB / CP / CG / CPC	Banks	200,000	N/A	N/A	
XS1153303810	GS19NPICOP	NZD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	5.2000	2	12/17/19	BBB+	A3	3	CB / CP / CG / CPC	Banks	110,000	105.80	1.95%	
XS0925035692	JP18NPICOP	NZD	JPMORGAN CHASE & CO	摩根大通銀行	FIXED	4.2500	2	11/02/18	A-	A3	2	CB / CP / CG / CPC	Banks	110,000	103.00	-0.04%	
XS0995738308	NA19N	NZD	NATIONAL AUSTRALIA BANK	澳大利亞國家銀行	FIXED	5.6250	1	11/22/19	AA-	Aa3	2	CB / CP / CG / CPC	Banks	110,000	N/A	N/A	
XS1341466487	AB26SPICOP	SGD	ABN AMRO BANK NV	荷蘭銀行	VARIABLE	4.7500	2	04/01/26	BBB	Baa2	3	CG / CPC	Banks	250,000	106.40	3.90%	2.60%
XS1329514977	BN25SPICOP	SGD	BNP PARIBAS	法國巴黎銀行	VARIABLE	4.3000	2	12/03/25	BBB+	Baa2	3	CG / CPC	Banks	250,000	N/A	N/A	N/A
SG7X34961400	CL20S	SGD	CAPITALAND TREASURY LTD	凱德集團有限公司	FIXED	4.3000	2	08/31/20	N/A	N/A	2	CB / CP / CG / CPC	Real Estate	250,000	106.00	1.86%	
SG6OG5000008	SR20S	SGD	SUNTEC REIT MTN PTE LTD	N/A	FIXED	3.3500	2	02/10/20	N/A	Baa3	3	CG / CPC	REITS	250,000	N/A	N/A	
XS1040814102	PI19S	SGD	VALUE SUCCESS INTL LTD	Value Success國際有限公司	FIXED	4.1250	2	09/06/19	N/A	N/A	3	CG / CPC	Insurance	250,000	104.40	1.24%	
XS1415758991	DEG21	USD	361 DEGREES INTL LTD	３６１度	FIXED	7.2500	2	06/03/21	BB	N/A	4	CPC PI Only	Retail	200,000	105.20	5.49%	5.74%
XS0619547838	AB222PICOP	USD	ABN AMRO BANK NV	荷蘭銀行	FIXED	6.2500	2	04/27/22	BBB	Baa2	3	CB / CP / CG / CPC	Banks	200,000	111.70	3.24%	
XS1392917784	ABN26PICOP	USD	ABN AMRO BANK NV	荷蘭銀行	FIXED	4.8000	2	04/18/26	BBB	Baa2	3	CB / CP / CG / CPC	Banks	200,000	105.30	4.03%	
XS1435072464	TQA26	USD	ABU DHABI NATIONAL ENERG	阿布達比國家能源公司	FIXED	4.3750	2	06/22/26	BBB+	A3	3	CB / CP / CG / CPC	Electric	200,000	102.00	4.09%	
XS1435072548	TQA21	USD	ABU DHABI NATIONAL ENERG	阿布達比國家能源公司	FIXED	3.6250	2	06/22/21	BBB+	A3	3	CB / CP / CG / CPC	Electric	200,000	102.70	2.77%	

Last Update: 2/15/2018

* CPC: Citigold Private Client; CG: Citigold; CP: Citi Priority; CB: Citibanking

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Please note and carefully read the Important Disclaimer on the first page and the Notes on the last page

債務證券一覽表 List of Debt Securities as of 2/15/2018

citibank

ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
XS1636266832	ADI27	USD	ADANI PORTS AND SPECIAL	Adani港口及特別經濟區有限公	FIXED	4.0000	2	07/30/27	BBB-	Baa3	3	CG / CPC	Commercial Services	200,000	96.90	4.40%	4.41%
HK0000142494	AIA23	USD	AIA GROUP LTD	友邦保險	FIXED	3.1250	2	03/13/23	A	N/A	2	CPC PI Only	Insurance	200,000	100.10	3.10%	
US00131MAB90	AIA25	USD	AIA GROUP LTD	友邦保險	FIXED	3.2000	2	03/11/25	A	A2	2	CPC PI Only	Insurance	200,000	98.30	3.47%	3.48%
US01609WAC64	BAB19	USD	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	FIXED	2.5000	2	11/28/19	A+	A1	2	CPC PI Only	Internet	200,000	101.40	1.69%	1.66%
US01609WAP77	BAB21	USD	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	FIXED	3.1250	2	11/28/21	A+	A1	2	CPC PI Only	Internet	200,000	102.20	2.51%	2.48%
US01609WAQ50	BAB24	USD	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	FIXED	3.6000	2	11/28/24	A+	A1	2	CPC PI Only	Internet	200,000	101.80	3.30%	3.29%
US01609WAT99	ABA27	USD	ALIBABA GROUP HOLDING	阿里巴巴集團控股有限公司	FIXED	3.4000	2	12/06/27	A+	A1	2	CB / CP / CG / CPC	Internet	200,000	96.10	3.88%	3.89%
US026874DD67	AIG25	USD	AMERICAN INTL GROUP	美國國際集團	FIXED	3.7500	2	07/10/25	BBB+	Baa1	3	CB / CP / CG / CPC	Insurance	70,000	101.20	3.56%	3.56%
US031162BY57	AMG25	USD	AMGEN INC	N/A	FIXED	3.1250	2	05/01/25	A	Baa1	2	CB / CP / CG / CPC	Biotechnology	70,000	98.90	3.30%	3.30%
US00206RCE09	ATT24	USD	AT&T INC	AT&T公司	FIXED	3.9000	2	03/11/24	BBB+ /*-	Baa1 /*-	3	CB / CP / CG / CPC	Telecommunications	70,000	103.00	3.35%	3.33%
US00206RCS94	ATT23	USD	AT&T INC	AT&T公司	FIXED	3.6000	2	02/17/23	BBB+ /*-	Baa1 /*-	3	CB / CP / CG / CPC	Telecommunications	70,000	102.30	3.10%	3.08%
XS0890073991	BCM23	USD	AZURE ORBIT INTL FINANCE	N/A	FIXED	3.7500	2	03/06/23	A-	A3	2	CPC PI Only	Diversified Finan Serv	200,000	101.80	3.36%	
US056752AB41	BDU22	USD	BAIDU INC	百度股份有限公司	FIXED	3.5000	2	11/28/22	N/A	A3	2	CB / CP / CG / CPC	Internet	200,000	101.40	3.18%	
US056752AJ76	BDU27	USD	BAIDU INC	百度股份有限公司	FIXED	3.6250	2	07/06/27	N/A	A3	2	CB / CP / CG / CPC	Internet	200,000	96.50	4.08%	
US05958AAJ79	BRS22	USD	BANCO DO BRASIL (CAYMAN)	Banco do Brasil SA/開曼	FIXED	3.8750	2	10/10/22	BB-	Ba2	4	CPC	Banks	200,000	99.20	4.07%	
USY0606WBS80	BKB20	USD	BANGKOK BANK PCL/HK	盤谷銀行/香港	FIXED	4.8000	2	10/18/20	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	100,000	106.10	2.42%	
USY0606WBU37	BKB22	USD	BANGKOK BANK PCL/HK	盤谷銀行/香港	FIXED	3.8750	2	09/27/22	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	200,000	103.50	3.05%	
USY06072AB10	BKB18	USD	BANGKOK BANK PCL/HK	盤谷銀行/香港	FIXED	3.3000	2	10/03/18	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	200,000	102.00	0.07%	
US06051GDX43	BAC18PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	5.6500	2	05/01/18	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	102.50	-6.74%	
US06051GEE52	BAC21PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	5.8750	2	01/05/21	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	110.40	2.13%	
US06051GEC96	BAC20PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	5.6250	2	07/01/20	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	108.30	2.01%	
US06051GEM78	BAC22PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	5.7000	2	01/24/22	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	111.30	2.65%	
US06051GEU94	BAC23PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	3.3000	2	01/11/23	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	102.00	2.86%	
US06051GFH74	BAC24PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	4.2000	2	08/26/24	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	70,000	104.20	3.47%	
US06051GFM69	BAC25PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	4.0000	2	01/22/25	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	70,000	102.20	3.64%	
US06051GFP90	BA25UPICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	3.9500	2	04/21/25	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	70,000	101.80	3.66%	
US06051GEX34	BAC19PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	2.6000	2	01/15/19	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	101.90	0.49%	
US06051GGC78	BAC27PICOP	USD	BANK OF AMERICA CORP	美國銀行	FIXED	4.1830	2	11/25/27	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	70,000	101.90	3.95%	3.92%
USY1391CAJ00	BOC20	USD	BANK OF CHINA HONG KONG	中國銀行(香港)有限公司	FIXED	5.5500	2	02/11/20	A	A3	2	CPC PI Only	Banks	100,000	106.00	2.42%	
XS1016655349	BOC19	USD	BANK OF CHINA/HONG KONG	中國銀行/香港	FIXED	3.1250	2	01/23/19	N/A	A1	2	CPC PI Only	Banks	200,000	102.00	0.95%	
XS1252209249	BOC25	USD	BANK OF CHINA/HONG KONG	中國銀行/香港	FIXED	3.8750	2	06/30/25	N/A	A1	2	CPC PI Only	Banks	200,000	101.60	3.62%	
XS1252209322	BO20U	USD	BANK OF CHINA/HONG KONG	中國銀行/香港	FIXED	2.8750	2	06/30/20	N/A	A1	2	CPC PI Only	Banks	200,000	101.30	2.31%	
XS1437622977	BOC21	USD	BANK OF CHINA/LUXEMBOURG	中國銀行/盧森堡	FIXED	2.2500	2	07/12/21	N/A	A1	2	CPC PI Only	Banks	200,000	98.60	2.68%	
XS0521073428	BEA20PICOP	USD	BANK OF EAST ASIA LTD	東亞銀行	FIXED	6.1250	2	07/16/20	BBB	Baa3	3	CB / CP / CG / CPC	Banks	100,000	107.90	2.71%	
XS0592238876	BOI21	USD	BANK OF INDIA LONDON	印度銀行/倫敦	FIXED	6.2500	2	02/16/21	BB+	Baa3	4	CPC	Banks	200,000	108.60	3.21%	
US06739FFS56	BBC19	USD	BARCLAYS BANK PLC	巴克萊銀行公開有限公司	FIXED	6.7500	2	05/22/19	A	A1	2	CB / CP / CG / CPC	Banks	100,000	N/A	N/A	
US06739GBP37	BBC20PICOP	USD	BARCLAYS BANK PLC	巴克萊銀行公開有限公司	FIXED	5.1400	2	10/14/20	BBB-	Baa3	3	CG / CPC	Banks	100,000	106.40	2.62%	
US06738EAE59	BBC25PICOP	USD	BARCLAYS PLC	巴克萊集團	FIXED	3.6500	2	03/16/25	BBB	Baa2	3	CB / CP / CG / CPC	Banks	200,000	98.90	3.83%	
US06738EAN58	BBC26PICOP	USD	BARCLAYS PLC	巴克萊集團	FIXED	4.3750	2	01/12/26	BBB	Baa2	3	CB / CP / CG / CPC	Banks	200,000	102.50	4.00%	
US06738EAF25	BBC18PICOP	USD	BARCLAYS PLC	巴克萊集團	FIXED	2.0000	2	03/16/18	BBB	Baa2	3	CB / CP / CG / CPC	Banks	200,000	101.70	-21.00%	
US06738EAT29	FRN57PICOP	USD	BARCLAYS PLC	巴克萊集團	FLOATING	3.3330	4	01/10/23	BBB	Baa2	2	CB / CP / CG / CPC	Banks	200,000	104.90	2.41%	2.17%
XS0898415004	VAN18	USD	BESTGAIN REAL ESTATE	N/A	FIXED	2.6250	2	03/13/18	BBB	Baa2	3	CPC PI Only	Real Estate	200,000	101.60	-21.82%	
USN1384FAB15	BHA24	USD	BHARTI AIRTEL INTERNATIO	巴帝電信國際(荷蘭)私人有限公	FIXED	5.3500	2	05/20/24	BBB-	Baa3	3	CG / CPC	Telecommunications	200,000	106.70	4.12%	
XS1234958459	BJA25	USD	BJ STATE-OWNED AST HK CO	北京國資(香港)有限公司	FIXED	4.1250	2	05/26/25	A-	A3	2	CPC PI Only	Investment Companies	200,000	100.90	3.98%	
XS1234958376	BJA20	USD	BJ STATE-OWNED AST HK CO	北京國資(香港)有限公司	FIXED	3.0000	2	05/26/20	A-	A3	2	CPC PI Only	Investment Companies	200,000	100.80	2.63%	
US05567LT315	BNP21	USD	BNP PARIBAS	法國巴黎銀行	FIXED	5.0000	2	01/15/21	A	Aa3	2	CB / CP / CG / CPC	Banks	70,000	107.20	2.42%	
XS0925008533	BOV23	USD	BOC AVIATION LTD	中銀航空租賃	FIXED	4.3750	2	05/02/23	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	200,000	104.00	3.53%	
US09681MAA62	BOV20	USD	BOC AVIATION LTD	中銀航空租賃	FIXED	3.0000	2	03/30/20	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	200,000	101.40	2.32%	
US09681MAB46	BOV26	USD	BOC AVIATION LTD	中銀航空租賃	FIXED	3.8750	2	04/27/26	A-	N/A	2	CB / CP / CG / CPC	Diversified Finan Serv	200,000	98.80	4.05%	4.05%
US05565QCD88	BPC23	USD	BP CAPITAL MARKETS PLC	英國石油資本市場公開有限公司	FIXED	2.7500	2	05/10/23	A-	A1	2	CB / CP / CG / CPC	Oil&Gas	70,000	99.90	2.77%	
US05578UAC80	BCE24PICOP	USD	BPCE SA	BPCE銀行集團公司	FIXED	4.6250	2	07/11/24	BBB	Baa3	3	CB / CP / CG / CPC	Banks	200,000	104.70	3.79%	
US05578UAD63	BCE25PICOP	USD	BPCE SA	BPCE銀行集團公司	FIXED	4.5000	2	03/15/25	N/A	Baa3	3	CG / CPC	Banks	200,000	103.10	3.99%	
XS0831700421	CLT22	USD	CAPITALAND TREASURY LTD	凱德集團有限公司	FIXED	4.0760	2	09/20/22	N/A	N/A	3	CG / CPC	Real Estate	200,000	103.40	3.27%	
USG2117CAC67	CID24	USD	CHINA CINDA FINANCE	N/A	FIXED	5.6250	2	05/14/24	A-	Baa1	2	CPC PI Only	Diversified Finan Serv	200,000	109.00	3.98%	
USG2117CAB84	CID19	USD	CHINA CINDA FINANCE	N/A	FIXED	4.0000	2	05/14/19	A-	Baa1	2	CPC PI Only	Diversified Finan Serv	200,000	102.40	2.02%	
USG21184AB52	CID25	USD	CHINA CINDA FINANCE 2015	N/A	FIXED	4.2500	2	04/23/25	A-	Baa1	2	CPC PI Only	Diversified Finan Serv	200,000	99.70	4.30%	
USG21184AA79	CID20	USD	CHINA CINDA FINANCE 2015	N/A	FIXED	3.1250	2	04/23/20	A-	Baa1	2	CPC PI Only	Diversified Finan Serv	200,000	100.80	2.74%	
XS1573134951	CHD24	USD	CHINA CINDA FINANCE 2017	N/A	FIXED	4.1000	2	03/09/24	A-	Baa1	2	CPC PI Only	Diversified Finan Serv	200,000	100.70	3.97%	
XS1573134522	CHD22	USD	CHINA CINDA FINANCE 2017	N/A	FIXED	3.6500	2	03/09/22	A-	Baa1	2	CPC PI Only	Diversified Finan Serv	200,000	100.90	3.41%	
XS0775625246	CMH22	USD	CHINA MERCHANTS FINANCE	N/A	FIXED	5.0000	2	05/04/22	BBB	Baa1	3	CPC PI Only	Holding Companies-Divers	200,000	106.40	3.35%	
XS1001476610	CMC18	USD	CHINA MERCHANTS LAND LTD	招商局置地	FIXED	4.0210	2	12/11/18	N/A	A1	2	CPC PI Only	Real Estate	200,000	102.50	0.91%	
XS1589745170	COL22	USD	CHINA OIL AND GAS GROUP	中油燃氣	FIXED	4.6250	2	04/20/22	BB	Ba2	4	CPC PI Only	Gas	200,000	101.00	4.36%	5.15%

Last Update: 2/15/2018

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債務證券一覽表 List of Debt Securities as of 2/15/2018

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ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
XS0984184316	CHO18	USD	CHINA OVERSEA FIN KY III	N/A	FIXED	3.3750	2	10/29/18	BBB+	Baa1	3	CPC PI Only	Real Estate	200,000	102.10	0.33%	
XS0972980097	CHO23	USD	CHINA OVERSEA FIN KY III	N/A	FIXED	5.3750	2	10/29/23	BBB+	Baa1	3	CPC PI Only	Real Estate	200,000	109.20	3.57%	
XS0852986156	CHO22	USD	CHINA OVERSEAS FIN KY V	中國海外發展開曼V有限公司	FIXED	3.9500	2	11/15/22	BBB+	Baa1	3	CPC PI Only	Real Estate	200,000	102.50	3.37%	
XS1063561499	CHO24	USD	CHINA OVERSEAS FIN KY VI	N/A	FIXED	5.9500	2	05/08/24	BBB+	Baa1	3	CPC PI Only	Real Estate	200,000	112.50	3.68%	
XS0508012092	CHO20	USD	CHINA OVRSEA FIN KY II	N/A	FIXED	5.5000	2	11/10/20	BBB+	Baa1	3	CPC PI Only	Real Estate	100,000	107.40	2.66%	
XS0880288997	CRR23	USD	CHINA RAILWAY RESOURCES	中國鐵路資源匯通有限公司	FIXED	3.8500	2	02/05/23	BBB+	N/A	3	CPC PI Only	Engineering&Construction	200,000	103.00	3.19%	
XS1039273740	CRL19	USD	CHINA RESOURCES LAND LTD	華潤置地	FIXED	4.3750	2	02/27/19	BBB+	Baa1	3	CPC PI Only	Real Estate	200,000	102.90	1.50%	
XS1039273666	CRL24	USD	CHINA RESOURCES LAND LTD	華潤置地	FIXED	6.0000	2	02/27/24	BBB+	Baa1	3	CPC PI Only	Real Estate	200,000	112.70	3.63%	
XS1017786143	CSO19	USD	CHINA SHIP OVERSEAS FIN	N/A	FIXED	4.2500	2	01/28/19	N/A	A1	2	CPC PI Only	Transportation	200,000	102.40	1.66%	
XS0856597314	TPI22	USD	CHINA TAIPING CAPITAL	中國太平資本有限公司	FIXED	4.1250	2	11/21/22	BBB+	N/A	3	CPC PI Only	Insurance	200,000	102.50	3.55%	
XS0979772596	TPI23	USD	CHINA TAIPING NEW HORIZO	N/A	FIXED	6.0000	2	10/18/23	BBB+	N/A	3	CPC PI Only	Investment Companies	200,000	110.40	3.93%	
US17325FAA66	CI219	USD	CITIBANK NA	花旗銀行	FIXED	2.0000	2	03/20/19	A+	A1	2	CB / CP / CG / CPC	Banks	250,000	101.30	0.79%	0.69%
XS0611586263	CPL21	USD	CITIC LTD	中信股份	FIXED	6.6250	2	04/15/21	BBB+	A3	3	CPC PI Only	Banks	100,000	110.80	3.01%	
XS0836465608	CPL23	USD	CITIC LTD	中信股份	FIXED	6.8000	2	01/17/23	BBB+	A3	3	CPC PI Only	Banks	200,000	114.50	3.55%	
XS0912154381	CPL20	USD	CITIC LTD	中信股份	FIXED	6.3750	2	04/10/20	BBB+	A3	3	CPC PI Only	Banks	200,000	107.80	2.60%	
US172967EV98	CIT19PICOP	USD	CITIGROUP INC	花旗集團	FIXED	8.5000	2	05/22/19	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	109.20	1.10%	
US172967FF30	CIT20PICOP	USD	CITIGROUP INC	花旗集團	FIXED	5.3750	2	08/09/20	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	108.10	2.00%	
US172967GK16	CI22UPICOP	USD	CITIGROUP INC	花旗集團	FIXED	4.0500	2	07/30/22	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	104.60	2.94%	
US172967GL98	CI23UPICOP	USD	CITIGROUP INC	花旗集團	FIXED	3.3750	2	03/01/23	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	102.30	2.88%	
US172967GT25	CIT23PICOP	USD	CITIGROUP INC	花旗集團	FIXED	3.5000	2	05/15/23	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	101.60	3.17%	
US172967HT16	CI224PICOP	USD	CITIGROUP INC	花旗集團	FIXED	3.7500	2	06/16/24	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	103.50	3.13%	
US172967HV61	CIT24PICOP	USD	CITIGROUP INC	花旗集團	FIXED	4.0000	2	08/05/24	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	103.20	3.44%	
US172967JL61	CI25UPICOP	USD	CITIGROUP INC	花旗集團	FIXED	3.8750	2	03/26/25	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	101.40	3.65%	
US172967JP75	CI225PICOP	USD	CITIGROUP INC	花旗集團	FIXED	3.3000	2	04/27/25	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	99.50	3.38%	
US172967JT97	CI325PICOP	USD	CITIGROUP INC	花旗集團	FIXED	4.4000	2	06/10/25	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	104.30	3.72%	
US172967HB08	CIT25PICOP	USD	CITIGROUP INC	花旗集團	FIXED	5.5000	2	09/13/25	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	111.30	3.77%	
US172967KJ96	CIT26PICOP	USD	CITIGROUP INC	花旗集團	FIXED	4.6000	2	03/09/26	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	105.40	3.81%	
US172967HC80	CIT18PICOP	USD	CITIGROUP INC	花旗集團	FIXED	2.5000	2	09/26/18	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	101.90	-0.65%	
US172967KY63	CI226PICOP	USD	CITIGROUP INC	花旗集團	FIXED	3.2000	2	10/21/26	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	97.20	3.58%	3.59%
US172967JC62	CI26UPICOP	USD	CITIGROUP INC	花旗集團	FIXED	4.3000	2	11/20/26	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	103.10	3.88%	
US172967LL34	FRN61PICOP	USD	CITIGROUP INC	花旗集團	FLOATING	2.9388	4	05/17/24	BBB+	Baa1	2	CB / CP / CG / CPC	Banks	70,000	103.80	2.29%	2.18%
USG2176WAB21	CKH26	USD	CK HUTCHISON INTL 16 LTD	CK Hutchison International 1	FIXED	2.7500	2	10/03/26	A-	A2	2	CB / CP / CG / CPC	Holding Companies-Divers	200,000	93.50	3.63%	
USG2177UAA72	CKH22	USD	CK HUTCHISON INTL 17 LTD	CK Hutchison International 1	FIXED	2.8750	2	04/05/22	A-	A2	2	CB / CP / CG / CPC	Holding Companies-Divers	200,000	99.70	2.95%	
USG2177UAB55	CKH27	USD	CK HUTCHISON INTL 17 LTD	CK Hutchison International 1	FIXED	3.5000	2	04/05/27	A-	A2	2	CB / CP / CG / CPC	Holding Companies-Divers	200,000	97.70	3.80%	
XS0635017196	CLP21	USD	CLP POWER HK FINANCING	中華電力香港融資有限公司	FIXED	4.7500	2	07/12/21	A+	A1	2	CPC PI Only	Electric	200,000	107.20	2.52%	
XS0846197019	CLP23	USD	CLP POWER HK FINANCING	中華電力香港融資有限公司	FIXED	2.8750	2	04/26/23	A+	A1	2	CPC PI Only	Electric	200,000	99.10	3.06%	
XS1226628961	CLP25	USD	CLP POWER HK FINANCING	中華電力香港融資有限公司	FIXED	3.1250	2	05/06/25	A+	A1	2	CPC PI Only	Electric	200,000	98.40	3.38%	
US12591DAC56	CFU24	USD	CNOOC FINANCE 2014 ULC	N/A	FIXED	4.2500	2	04/30/24	A+	A1	2	CPC PI Only	Oil&Gas	200,000	104.00	3.52%	
US12634MAB63	CFU25	USD	CNOOC FINANCE 2015 US	N/A	FIXED	3.5000	2	05/05/25	A+	A1	2	CPC PI Only	Oil&Gas	200,000	99.00	3.66%	
USG22004AB41	CNP22	USD	CNPC GENERAL CAPITAL LTD	中國石油天然氣集團資本	FIXED	3.9500	2	04/19/22	A	A2	2	CPC PI Only	Oil&Gas	200,000	103.70	3.00%	
USG22004AE89	CNP23	USD	CNPC GENERAL CAPITAL LTD	中國石油天然氣集團資本	FIXED	3.4000	2	04/16/23	A	A2	2	CPC PI Only	Oil&Gas	200,000	100.90	3.21%	
XS0858461758	COS22	USD	COSCO FINANCE 2011 LTD	N/A	FIXED	4.0000	2	12/03/22	N/A	A1	2	CPC PI Only	Transportation	200,000	103.10	3.29%	
USG2444PAA50	OSL22	USD	COSL FINANCE BVI LTD	N/A	FIXED	3.2500	2	09/06/22	BBB	Baa1	3	CPC PI Only	Oil&Gas Services	200,000	99.40	3.39%	
USG24524AG84	COG23	USD	COUNTRY GARDEN HLDG CO	碧桂園	FIXED	7.5000	2	01/10/23	BB-	Ba2	4	CPC	Real Estate	200,000	105.50	-141.18%	
XS1164776020	COG20	USD	COUNTRY GARDEN HLDG CO	碧桂園	FIXED	7.5000	2	03/09/20	BB-	Ba2	4	CPC	Real Estate	200,000	105.80	4.51%	-16.07%
USG24524AH67	COG21	USD	COUNTRY GARDEN HLDGS	碧桂園	FIXED	7.2500	2	04/04/21	BB-	Ba2	4	CPC	Real Estate	200,000	105.40	5.35%	-13.67%
XS1485578535	CO223	USD	COUNTRY GARDEN HLDGS	碧桂園	FIXED	4.7500	2	09/28/23	N/A	Ba2	4	CPC	Real Estate	200,000	100.00	4.75%	5.61%
XS1512953040	COG26	USD	COUNTRY GARDEN HLDGS	碧桂園	FIXED	5.6250	2	12/15/26	N/A	Ba2	4	CPC	Real Estate	200,000	104.10	5.04%	
XS1750118462	COG25	USD	COUNTRY GARDEN HLDGS	碧桂園	FIXED	5.1250	2	01/17/25	N/A	N/A	4	CPC	Real Estate	200,000	99.50	5.21%	5.86%
XS1751178499	CO323	USD	COUNTRY GARDEN HLDGS	碧桂園	FIXED	4.7500	2	01/17/23	N/A	N/A	4	CPC	Real Estate	200,000	100.30	4.68%	5.40%
USF2R125AC99	CRA25PICOP	USD	CREDIT AGRICOLE SA	法國農業信貸銀行	FIXED	4.3750	2	03/17/25	BBB	Baa2	3	CB / CP / CG / CPC	Banks	200,000	102.90	3.90%	
US22546QAD97	CSN20	USD	CREDIT SUISSE NEW YORK	瑞信股份有限公司/紐約州紐約	FIXED	5.4000	2	01/14/20	BBB	Baa3	3	CB / CP / CG / CPC	Banks	70,000	106.30	2.00%	
USY2R27RAB56	DIA26	USD	DELHI INTL AIRPORT	德里國際機場有限公司	FIXED	6.1250	2	10/31/26	BB	Ba2	4	CPC	Engineering&Construction	200,000	106.10	5.24%	
US24702RAQ48	DEL21	USD	DELL INC	戴爾	FIXED	4.6250	2	04/01/21	BB-	Ba2	4	CPC	Computers	70,000	104.60	3.06%	
USU2526DAD13	DEC26	USD	DELL INT LLC / EMC CORP	N/A	FIXED	6.0200	2	06/15/26	BBB-	Baa3	3	CG / CPC	Computers	70,000	108.50	4.77%	4.74%
USU2526DAC30	DEC23	USD	DELL INT LLC / EMC CORP	N/A	FIXED	5.4500	2	06/15/23	BBB-	Baa3	3	CG / CPC	Computers	70,000	108.20	3.73%	3.69%
USU2526DAA73	DEC19	USD	DELL INT LLC / EMC CORP	N/A	FIXED	3.4800	2	06/01/19	BBB-	Baa3	3	CG / CPC	Computers	70,000	102.60	1.42%	
USU2526DAB56	DEC21	USD	DELL INT LLC / EMC CORP	N/A	FIXED	4.4200	2	06/15/21	BBB-	Baa3	3	CG / CPC	Computers	70,000	104.60	2.95%	2.92%
USU2526DAG44	DE21U	USD	DELL INT LLC / EMC CORP	N/A	FIXED	5.8750	2	06/15/21	BB	Ba2	4	CPC	Computers	70,000	104.40	4.43%	1.23%
USU2526DAH27	DE24U	USD	DELL INT LLC / EMC CORP	N/A	FIXED	7.1250	2	06/15/24	BB	Ba2	4	CPC	Computers	70,000	109.70	5.30%	3.52%
US25152R2Y86	DB26U	USD	DEUTSCHE BANK AG	德意志銀行	FIXED	4.1000	2	01/13/26	BBB-	Baa2	3	CG / CPC	Banks	70,000	99.50	4.17%	
US25152R5F60	DB21U	USD	DEUTSCHE BANK AG	德意志銀行	FIXED	3.3750	2	05/12/21	BBB-	Baa2	3	CG / CPC	Banks	70,000	101.60	2.85%	

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ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
US25152RXA66	DB224	USD	DEUTSCHE BANK AG LONDON	德意志銀行/倫敦	FIXED	3.7000	2	05/30/24	BBB-	Baa2	3	CG / CPC	Banks	70,000	99.40	3.81%	
US278642AC77	EBY20	USD	EBAY INC	電子灣拍賣網站公司	FIXED	3.2500	2	10/15/20	BBB+	Baa1	3	CB / CP / CG / CPC	Internet	70,000	103.10	2.04%	1.92%
US278642AL76	EBY24	USD	EBAY INC	電子灣拍賣網站公司	FIXED	3.4500	2	08/01/24	BBB+	Baa1	3	CB / CP / CG / CPC	Internet	70,000	100.90	3.29%	3.29%
XS0910935021	EMB23	USD	EMIRATES NBD PJSC	N/A	VARIABLE	4.8750	2	03/28/23	N/A	NR	2	CB / CP / CG / CPC	Banks	200,000	102.00	6.16%	-13.54%
XS0485770670	FTA20	USD	FITA INTERNATIONAL LTD	N/A	FIXED	7.0000	2	02/10/20	N/A	N/A	3	CPC PI Only	Real Estate	100,000	108.20	2.70%	
US345370CR99	FO26U	USD	FORD MOTOR COMPANY	福特汽車公司	FIXED	4.3460	2	12/08/26	BBB	Baa2	3	CB / CP / CG / CPC	Auto Manufacturers	70,000	100.70	4.25%	4.25%
US345397XU23	FOR26	USD	FORD MOTOR CREDIT CO LLC	福特汽車信用有限公司	FIXED	4.3890	2	01/08/26	BBB	Baa2	3	CB / CP / CG / CPC	Auto Manufacturers	200,000	101.60	4.15%	
XS1581103428	FOS22	USD	FORTUNE STAR BVI LTD	N/A	FIXED	5.2500	2	03/23/22	BB	N/A	4	CPC	Insurance	200,000	100.80	5.03%	6.03%
XS0798486543	FPC19	USD	FPC FINANCE LTD	N/A	FIXED	6.0000	2	06/28/19	N/A	N/A	3	CG / CPC	Food	200,000	105.20	2.09%	
XS0955717946	FSD18	USD	FRANSHION BRILLIANT LTD	方興光耀有限公司	FIXED	5.3750	2	10/17/18	BBB-	Baa3	3	CPC PI Only	Real Estate	200,000	103.30	0.35%	
XS1038803190	FSD19	USD	FRANSHION BRILLIANT LTD	方興光耀有限公司	FIXED	5.7500	2	03/19/19	BBB-	Baa3	3	CPC PI Only	Real Estate	200,000	104.40	1.62%	
USG3709DAA03	FSD21	USD	FRANSHION DEVELOPMENT	方興發展有限公司	FIXED	6.7500	2	04/15/21	BBB-	Baa3	3	CG / CPC	Real Estate	200,000	110.60	3.19%	
XS0913601950	AGS23	USD	FTL CAPITAL LTD	N/A	FIXED	4.1250	2	04/25/23	N/A	Baa2	3	CB / CP / CG / CPC	Insurance	200,000	101.30	3.84%	
XS1106513762	FWD24	USD	FWD LTD	N/A	FIXED	5.0000	2	09/24/24	N/A	Baa3	3	CPC PI Only	Insurance	200,000	105.10	4.11%	
US37045XBT28	GM27U	USD	GENERAL MOTORS FINL CO	通用汽車金融公司	FIXED	4.3500	2	01/17/27	BBB	Baa3	3	CB / CP / CG / CPC	Auto Manufacturers	70,000	101.50	4.15%	4.14%
US37045XBP06	GM19U	USD	GENERAL MOTORS FINL CO	通用汽車金融公司	FIXED	2.3500	2	10/04/19	BBB	Baa3	3	CB / CP / CG / CPC	Auto Manufacturers	70,000	101.00	1.72%	
US37045XAZ96	GM25U	USD	GENERAL MOTORS FINL CO	通用汽車金融公司	FIXED	4.3000	2	07/13/25	BBB	Baa3	3	CB / CP / CG / CPC	Auto Manufacturers	70,000	102.10	3.97%	3.96%
US37045XBG07	GM226	USD	GENERAL MOTORS FINL CO	通用汽車金融公司	FIXED	5.2500	2	03/01/26	BBB	Baa3	3	CB / CP / CG / CPC	Auto Manufacturers	70,000	108.00	4.07%	4.04%
US37045XBQ88	GM26U	USD	GENERAL MOTORS FINL CO	通用汽車金融公司	FIXED	4.0000	2	10/06/26	BBB	Baa3	3	CB / CP / CG / CPC	Auto Manufacturers	70,000	99.60	4.05%	4.06%
USC98874AM93	GLF22	USD	GLENCORE FINANCE CANADA	嘉能可金融(加拿大)有限公司	FIXED	4.2500	2	10/25/22	BBB	Baa2	3	CB / CP / CG / CPC	Mining	70,000	104.80	3.14%	
XS0938722401	GLF19	USD	GLENCORE FUNDING LLC	嘉能可融資有限責任公司	FIXED	2.5000	2	01/15/19	BBB	Baa2	3	CB / CP / CG / CPC	Mining	70,000	N/A	N/A	
XS1028955844	GLF24	USD	GLENCORE FUNDING LLC	嘉能可融資有限責任公司	FIXED	4.6250	2	04/29/24	BBB	Baa2	3	CB / CP / CG / CPC	Mining	70,000	106.60	3.43%	
XS1218432349	GLF25	USD	GLENCORE FUNDING LLC	嘉能可融資有限責任公司	FIXED	4.0000	2	04/16/25	BBB	Baa2	3	CB / CP / CG / CPC	Mining	70,000	101.30	3.79%	
XS1242348164	GLP25	USD	GLP PTE LTD	普洛斯有限公司	FIXED	3.8750	2	06/04/25	N/A	Baa3	3	CG / CPC	Real Estate	200,000	96.00	4.52%	
US38141EA588	GSG20PICOP	USD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	5.3750	2	03/15/20	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	106.80	2.00%	
US38141GGS75	GSG22PICOP	USD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	5.7500	2	01/24/22	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	110.60	2.88%	
US38141GGQ10	GSG21PICOP	USD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	5.2500	2	07/27/21	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	108.60	2.62%	
US38141GRD87	GS23UPICOP	USD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	3.6250	2	01/22/23	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	102.80	3.01%	
US38145GAH39	GSG26PICOP	USD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	3.5000	2	11/16/26	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	98.30	3.73%	3.75%
US38141GVR28	GSG25PICOP	USD	GOLDMAN SACHS GROUP INC	美商高盛證券	FIXED	4.2500	2	10/21/25	BBB-	Baa2	3	CG / CPC	Banks	70,000	102.60	3.85%	
XS1556170394	GOM20	USD	GOME RETAIL HOLDINGS LTD	國美零售	FIXED	5.0000	2	03/10/20	BB-	N/A	4	CPC	Retail	200,000	101.50	4.23%	
XS1081319698	GRL19	USD	GREENLAND GLB INVST	N/A	FIXED	4.3750	2	07/03/19	BB-	Ba2	4	CPC PI Only	Real Estate	200,000	101.00	3.62%	
XS1081321595	GRL24	USD	GREENLAND GLB INVST	N/A	FIXED	5.8750	2	07/03/24	BB-	Ba2	4	CPC PI Only	Real Estate	200,000	98.90	6.08%	
XS1662749743	GRL20	USD	GREENLAND GLB INVST	N/A	FIXED	4.8500	2	08/17/20	N/A	Ba2	4	CPC PI Only	Real Estate	200,000	100.70	4.55%	
XS0984244748	HAI18	USD	HAITONG INTL FINANCE	N/A	FIXED	3.9500	2	10/29/18	N/A	A1	2	CPC PI Only	Diversified Finan Serv	200,000	102.20	0.75%	
XS0452319337	HFL19	USD	HENSON FINANCE LTD	N/A	FIXED	5.5000	2	09/17/19	N/A	N/A	3	CPC PI Only	Real Estate	100,000	105.40	2.00%	
XS1213177295	HKT25	USD	HKT CAPITAL NO 2 LTD	N/A	FIXED	3.6250	2	04/02/25	BBB	Baa2	3	CB / CP / CG / CPC	Telecommunications	200,000	99.50	3.71%	
XS1057389600	HLP21	USD	HLP FINANCE LTD	N/A	FIXED	4.4500	2	04/16/21	N/A	N/A	3	CPC PI Only	Real Estate	200,000	104.70	2.88%	
XS0565475505	HKF20	USD	HONGKONG ELECTRIC FIN	N/A	FIXED	4.2500	2	12/14/20	A-	N/A	2	CPC PI Only	Electric	100,000	105.00	2.40%	
XS0782786171	HKL22	USD	HONGKONG LAND FINANCE	N/A	FIXED	4.5000	2	06/01/22	A	A2	2	CB / CP / CG / CPC	Real Estate	200,000	106.40	2.90%	
US42824CAW91	HP25U	USD	HP ENTERPRISE CO	慧與	FIXED	4.9000	2	10/15/25	BBB	Baa2	3	CB / CP / CG / CPC	Computers	70,000	104.90	4.15%	4.13%
US42824CAG42	HP20U	USD	HP ENTERPRISE CO	慧與	FIXED	3.6000	2	10/15/20	BBB	Baa2	3	CB / CP / CG / CPC	Computers	70,000	103.40	2.27%	2.23%
US42824CAN92	HP22U	USD	HP ENTERPRISE CO	慧與	FIXED	4.4000	2	10/15/22	BBB	Baa2	3	CB / CP / CG / CPC	Computers	70,000	105.70	3.07%	3.03%
US428236BX09	HPQ22	USD	HP INC	惠普	FIXED	4.0500	2	09/15/22	BBB	Baa2	3	CB / CP / CG / CPC	Computers	70,000	105.70	2.71%	
US428236BV43	HPQ21	USD	HP INC	惠普	FIXED	4.6500	2	12/09/21	BBB	Baa2	3	CB / CP / CG / CPC	Computers	70,000	107.00	2.70%	
US428236BM44	HP221	USD	HP INC	惠普	FIXED	4.3000	2	06/01/21	BBB	Baa2	3	CB / CP / CG / CPC	Computers	70,000	105.30	2.60%	
US40429CGD83	HSB21	USD	HSBC FINANCE CORP	匯豐金融公司	FIXED	6.6760	2	01/15/21	NR	Baa2	2	CB / CP / CG / CPC	Diversified Finan Serv	70,000	N/A	N/A	
US404280AK50	HB21UPICOP	USD	HSBC HOLDINGS PLC	匯豐控股	FIXED	5.1000	2	04/05/21	A	A2	2	CB / CP / CG / CPC	Banks	70,000	107.70	2.52%	
US404280AP48	HSB24PICOP	USD	HSBC HOLDINGS PLC	匯豐控股	FIXED	4.2500	2	03/14/24	BBB+	A3	3	CB / CP / CG / CPC	Banks	200,000	103.30	3.64%	
US404280AN99	HSB22PICOP	USD	HSBC HOLDINGS PLC	匯豐控股	FIXED	4.0000	2	03/30/22	A	A2	2	CB / CP / CG / CPC	Banks	70,000	104.70	2.78%	
US404280AW98	HSB26PICOP	USD	HSBC HOLDINGS PLC	匯豐控股	FIXED	4.3000	2	03/08/26	A	A2	2	CB / CP / CG / CPC	Banks	200,000	104.90	3.59%	
US404280AV16	HS221PICOP	USD	HSBC HOLDINGS PLC	匯豐控股	FIXED	3.4000	2	03/08/21	A	A2	2	CB / CP / CG / CPC	Banks	200,000	102.60	2.51%	
US404280AU33	HSB25PICOP	USD	HSBC HOLDINGS PLC	匯豐控股	FIXED	4.2500	2	08/18/25	BBB+	A3	3	CB / CP / CG / CPC	Banks	200,000	102.20	3.91%	
US404280BH13	HS226PICOP	USD	HSBC HOLDINGS PLC	匯豐控股	FIXED	4.3750	2	11/23/26	BBB+	A3	3	CB / CP / CG / CPC	Banks	200,000	102.50	4.03%	
US404280BK42	HSB28PICOP	USD	HSBC HOLDINGS PLC	匯豐控股	VARIABLE	4.0410	2	03/13/28	A	A2	3	CB / CP / CG / CPC	Banks	200,000	102.10	3.73%	3.77%
US40428HPB23	HSB20	USD	HSBC USA INC	匯豐銀行美國公司	FIXED	5.0000	2	09/27/20	A-	A3	2	CB / CP / CG / CPC	Banks	100,000	106.70	2.33%	
US40428HPR74	HS20U	USD	HSBC USA INC	匯豐銀行美國公司	FIXED	2.3500	2	03/05/20	A	A2	2	CB / CP / CG / CPC	Banks	100,000	101.20	1.75%	
USV4256QAA95	HTG21	USD	HT GLOBAL IT SOLUTIONS	N/A	FIXED	7.0000	2	07/14/21	BB-	Ba3	4	CPC	Computers	200,000	106.30	4.96%	4.09%
XS1555076329	HR220	USD	HUARONG FINANCE 2017 CO	N/A	FIXED	3.3750	2	01/24/20	N/A	Baa1	3	CPC PI Only	Diversified Finan Serv	200,000	101.20	2.73%	
XS1088292815	HRF19	USD	HUARONG FINANCE CO LTD	華融金融有限公司	FIXED	4.0000	2	07/17/19	BBB+	Baa1	3	CPC PI Only	Investment Companies	200,000	102.40	2.26%	
XS1165659357	HRF20	USD	HUARONG FINANCE II	N/A	FIXED	4.5000	2	01/16/20	BBB+	Baa1	3	CPC PI Only	Investment Companies	200,000	103.30	2.71%	
XS1165659514	HRF25	USD	HUARONG FINANCE II	N/A	FIXED	5.5000	2	01/16/25	BBB+	Baa1	3	CPC PI Only	Investment Companies	200,000	106.40	4.41%	

Last Update: 2/15/2018

* CPC: Citigold Private Client; CG: Citigold; CP: Citi Priority; CB: Citibanking

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Please note and carefully read the Important Disclaimer on the first page and the Notes on the last page

債務證券一覽表 List of Debt Securities as of 2/15/2018

citibank

ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
XS1317967062	HR18U	USD	HUARONG FINANCE II	N/A	FIXED	2.8750	2	11/19/18	BBB+	Baa1	3	CPC PI Only	Investment Companies	200,000	101.40	0.99%	
XS1317967146	HR20U	USD	HUARONG FINANCE II	N/A	FIXED	3.7500	2	11/19/20	BBB+	Baa1	3	CPC PI Only	Investment Companies	200,000	102.00	2.98%	
XS1317967492	HR25U	USD	HUARONG FINANCE II	N/A	FIXED	5.0000	2	11/19/25	BBB+	Baa1	3	CPC PI Only	Investment Companies	200,000	103.30	4.49%	
XS1422784212	HR19U	USD	HUARONG FINANCE II	N/A	FIXED	2.7500	2	06/03/19	BBB+	N/A	3	CPC PI Only	Investment Companies	200,000	100.80	2.11%	
XS1422785375	HR21U	USD	HUARONG FINANCE II	N/A	FIXED	3.2500	2	06/03/21	BBB+	N/A	3	CPC PI Only	Investment Companies	200,000	100.30	3.15%	
XS1422790615	HR26U	USD	HUARONG FINANCE II	N/A	FIXED	4.6250	2	06/03/26	BBB+	N/A	3	CPC PI Only	Investment Companies	200,000	99.80	4.65%	
XS1515240015	HRF26	USD	HUARONG FINANCE II	N/A	FIXED	4.8750	2	11/22/26	BBB+	N/A	3	CPC PI Only	Investment Companies	200,000	101.40	4.68%	
XS1515240874	HR219	USD	HUARONG FINANCE II	N/A	FIXED	2.8750	2	11/22/19	BBB+	N/A	3	CPC PI Only	Investment Companies	200,000	100.60	2.52%	
USG4672UAA37	HUW19	USD	HUTCH WHAM INT 09 LTD	N/A	FIXED	7.6250	2	04/09/19	A-	A2	2	CB / CP / CG / CPC	Holding Companies-Divers	100,000	107.20	1.22%	
USG4673GAB17	HUW22	USD	HUTCH WHAMPOA INT 11 LTD	N/A	FIXED	4.6250	2	01/13/22	A-	A2	2	CB / CP / CG / CPC	Holding Companies-Divers	200,000	106.20	2.93%	
USG4690AAB38	HW22U	USD	HUTCH WHAMPOA INT 12 II	和記黃埔國際12 II有限公司	FIXED	3.2500	2	11/08/22	A-	A2	2	CB / CP / CG / CPC	Holding Companies-Divers	200,000	101.00	3.02%	
US448579AF96	HTT26	USD	HYATT HOTELS CORP	凱悅酒店集團	FIXED	4.8500	2	03/15/26	BBB	Baa2	3	CB / CP / CG / CPC	Lodging	70,000	108.40	3.64%	3.61%
XS0871996491	HYS23	USD	HYSAN (MTN) LIMITED	N/A	FIXED	3.5000	2	01/16/23	BBB+	A3	3	CPC PI Only	Real Estate	200,000	101.90	3.08%	
US44891CAK99	HYU26	USD	HYUNDAI CAPITAL AMERICA	現代資本美國	FIXED	2.7500	2	09/27/26	A-	Baa1	2	CB / CP / CG / CPC	Auto Manufacturers	70,000	90.50	4.07%	
USY3R559AL64	ICB26	USD	ICBCIL FINANCE CO LTD	工銀國際租賃財務有限公司	FIXED	3.6250	2	05/19/26	A	NR	2	CPC PI Only	Diversified Finan Serv	200,000	97.00	4.06%	
US45112FAC05	ICI18	USD	ICICI BANK LTD/DUBAI	印度工業信貸投資銀行有限公司	FIXED	4.7000	2	02/21/18	BBB-	Baa3	3	CG / CPC	Banks	200,000	101.70	-583.73%	
US45112FAJ57	ICI26	USD	ICICI BANK LTD/DUBAI	印度工業信貸投資銀行有限公司	FIXED	4.0000	2	03/18/26	BBB-	Baa3	3	CG / CPC	Banks	200,000	99.40	4.09%	
USY3860XAC75	ICI20	USD	ICICI BANK LTD/HONG KONG	N/A	FIXED	5.7500	2	11/16/20	BBB-	Baa3	3	CG / CPC	Banks	100,000	108.00	2.70%	
XS0995102778	IN23UPICOP	USD	ING BANK NV	安智銀行	VARIABLE	4.1250	2	11/21/23	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	200,000	102.70	4.62%	0.53%
USN45780CT38	ING23PICOP	USD	ING BANK NV	安智銀行	FIXED	5.8000	2	09/25/23	BBB+	Baa2	3	CB / CP / CG / CPC	Banks	200,000	111.20	3.57%	
XS0701035676	IGL22	USD	IPIC GMTN LTD	N/A	FIXED	5.5000	2	03/01/22	AA	Aa2	2	CB / CP / CG / CPC	Investment Companies	200,000	110.10	2.83%	
US47215PAB22	JDC21	USD	JD.COM INC	京東公司	FIXED	3.1250	2	04/29/21	BBB-	Baa3	3	CG / CPC	Internet	200,000	100.60	2.93%	
US47215PAC05	JDC26	USD	JD.COM INC	京東公司	FIXED	3.8750	2	04/29/26	BBB-	Baa3	3	CG / CPC	Internet	200,000	98.70	4.06%	
XS0897923719	STH20	USD	JOYOUS GLORY GROUP LTD	N/A	FIXED	5.7000	2	03/07/20	N/A	N/A	4	CPC PI Only	Real Estate	200,000	104.80	3.26%	
US46625HJH49	JPM23PICOP	USD	JPMORGAN CHASE & CO	摩根大通銀行	FIXED	3.2000	2	01/25/23	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	101.60	2.85%	
US46625HJJ05	JP223PICOP	USD	JPMORGAN CHASE & CO	摩根大通銀行	FIXED	3.3750	2	05/01/23	BBB+	Baa1	3	CB / CP / CG / CPC	Banks	70,000	101.50	3.06%	
US46625HQW33	JP226PICOP	USD	JPMORGAN CHASE & CO	摩根大通銀行	FIXED	3.3000	2	04/01/26	A-	A3	2	CB / CP / CG / CPC	Banks	70,000	98.60	3.50%	3.51%
XS1125272143	CTS24	USD	KING POWER CAPITAL LTD	King Power資本公司有限公司	FIXED	5.6250	2	11/03/24	BBB+	Baa1	3	CPC PI Only	Leisure Time	200,000	110.70	3.80%	
XS1125289626	CTS19	USD	KING POWER CAPITAL LTD	King Power資本公司有限公司	FIXED	3.8750	2	11/03/19	BBB+	Baa1	3	CPC PI Only	Leisure Time	200,000	102.50	2.37%	
US50074KAA97	KCR19	USD	KOWLOON-CANTON RAILWAY	九廣鐵路公司	FIXED	5.1250	2	05/20/19	AA+	Aa2	2	CPC PI Only	Transportation	100,000	104.70	1.32%	
USY49915AZ70	KTC26	USD	KT CORP	韓國電信	FIXED	2.5000	2	07/18/26	A-	A3	2	CB / CP / CG / CPC	Telecommunications	200,000	91.90	3.63%	
XS0878083517	YUE23	USD	LEADING AFFLUENCE LTD	泓景有限公司	FIXED	4.5000	2	01/24/23	N/A	Baa3	3	CPC PI Only	Real Estate	200,000	102.00	4.05%	
XS1418635337	LL26U	USD	LENDLEASE US CAPITAL INC	N/A	FIXED	4.5000	2	05/26/26	NR	Baa3	3	CG / CPC	Real Estate	250,000	101.10	4.34%	
XS1064674127	LNV19	USD	LENOVO GROUP LTD	聯想集團	FIXED	4.7000	2	05/08/19	N/A	N/A	3	CPC PI Only	Computers	200,000	103.10	2.10%	
XS0507147725	LIF20	USD	LI & FUNG LTD	利豐	FIXED	5.2500	2	05/13/20	BBB+	Baa1 /*-	3	CB / CP / CG / CPC	Distribution/Wholesale	100,000	105.40	2.74%	
US53947PAB58	LT20U	USD	LLOYDS BANK PLC	駿懋銀行公開有限公司	FIXED	5.8000	2	01/13/20	A	Aa3	2	CB / CP / CG / CPC	Banks	100,000	107.20	1.92%	
US53947QAA58	LTB20PICOP	USD	LLOYDS BANK PLC	駿懋銀行公開有限公司	FIXED	6.5000	2	09/14/20	BBB	Baa1	3	CB / CP / CG / CPC	Banks	100,000	110.10	2.42%	
US539439AM10	LT225PICOP	USD	LLOYDS BANKING GROUP PLC	駿懋銀行集團	FIXED	4.5820	2	12/10/25	BBB-	Baa1	3	CG / CPC	Banks	200,000	103.10	4.11%	
US53944YAB92	LTB26PICOP	USD	LLOYDS BANKING GROUP PLC	駿懋銀行集團	FIXED	4.6500	2	03/24/26	BBB-	Baa1	3	CG / CPC	Banks	200,000	103.50	4.14%	
US53944YAA10	LTB24PICOP	USD	LLOYDS BANKING GROUP PLC	駿懋銀行集團	FIXED	4.5000	2	11/04/24	BBB-	Baa1	3	CG / CPC	Banks	200,000	103.80	3.85%	
XS1743535491	LFP28	USD	LONGFOR PROPERTIES	龍湖地產	FIXED	4.5000	2	01/16/28	N/A	Baa3	3	CG / CPC	Real Estate	200,000	98.30	4.72%	
XS0841191991	LSH22	USD	LS FINANCE 2022 LTD	N/A	FIXED	4.2500	2	10/16/22	N/A	Ba2	4	CPC PI Only	Retail	200,000	101.40	3.92%	
XS1248248343	LSH25	USD	LS FINANCE 2025 LTD	N/A	FIXED	4.5000	2	06/26/25	N/A	Ba2	4	CPC PI Only	Retail	200,000	98.20	4.79%	
US55608YAA38	MAQ21	USD	MACQUARIE BANK LTD	麥格里銀行有限公司	FIXED	6.6250	2	04/07/21	BBB	Baa2	3	CB / CP / CG / CPC	Banks	70,000	110.90	2.95%	
US55608RAQ39	MAQ25	USD	MACQUARIE BANK LTD	麥格里銀行有限公司	FIXED	4.0000	2	07/29/25	A	A2	2	CB / CP / CG / CPC	Banks	70,000	103.30	3.49%	
US55608RAW07	MAQ26	USD	MACQUARIE BANK LTD	麥格里銀行有限公司	FIXED	3.9000	2	01/15/26	A	A2	2	CB / CP / CG / CPC	Banks	70,000	102.30	3.56%	
US55608KAB17	MQG20	USD	MACQUARIE GROUP LTD	麥格理集團	FIXED	6.0000	2	01/14/20	BBB	A3	3	CB / CP / CG / CPC	Banks	70,000	107.10	2.16%	
US55608KAD72	MQ212	USD	MACQUARIE GROUP LTD	麥格理集團	FIXED	6.2500	2	01/14/21	BBB	A3	3	CB / CP / CG / CPC	Banks	70,000	109.80	2.71%	
US55608KAJ43	FRN65	USD	MACQUARIE GROUP LTD	麥格理集團	FLOATING	2.4876	4	11/28/23	BBB	A3	2	CB / CP / CG / CPC	Banks	70,000	102.80	2.34%	2.24%
US56501RAB24	MAN20	USD	MANULIFE FINANCIAL CORP	宏利金融－S	FIXED	4.9000	2	09/17/20	A	N/A	2	CB / CP / CG / CPC	Insurance	70,000	N/A	N/A	
US56501RAC07	MAN26	USD	MANULIFE FINANCIAL CORP	宏利金融－S	FIXED	4.1500	2	03/04/26	A	N/A	2	CB / CP / CG / CPC	Insurance	70,000	104.70	3.47%	
US594918AQ78	MSF22	USD	MICROSOFT CORP	微軟	FIXED	2.1250	2	11/15/22	AAA	Aaa	2	CB / CP / CG / CPC	Software	70,000	99.30	2.28%	
US61747YCJ29	MS19UPICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	5.6250	2	09/23/19	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	106.20	1.66%	
US6174467P85	MSD20PICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	5.5000	2	07/24/20	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	107.90	2.14%	
US61747YCG89	MSD19PICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	7.3000	2	05/13/19	BBB+	A3	3	CB / CP / CG / CPC	Banks	100,000	107.40	1.22%	
US61747WAL37	MS21UPICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	5.5000	2	07/28/21	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	109.40	2.62%	
US61746BDJ26	MS23UPICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	3.7500	2	02/25/23	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	103.20	3.06%	
US61761J3R84	MSD26PICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	3.1250	2	07/27/26	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	96.50	3.61%	
US61744YAG35	FRN62PICOP	USD	MORGAN STANLEY	摩根士丹利	FLOATING	3.0107	4	05/08/24	BBB+	A3	2	CB / CP / CG / CPC	Banks	70,000	104.40	2.31%	2.18%
US6174824M37	MSD22PICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	4.8750	2	11/01/22	BBB	Baa2	3	CB / CP / CG / CPC	Banks	70,000	107.50	3.14%	
US61747YDU64	MSD23PICOP	USD	MORGAN STANLEY	摩根士丹利	FIXED	4.1000	2	05/22/23	BBB	Baa2	3	CB / CP / CG / CPC	Banks	70,000	103.90	3.29%	
XS1509084775	MTR26	USD	MTR CORP CI LTD	N/A	FIXED	2.5000	2	11/02/26	AA+	Aa2	2	CPC PI Only	Transportation	200,000	94.10	3.28%	

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債務證券一覽表 List of Debt Securities as of 2/15/2018

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ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
USN5946FAD98	MYR27	USD	MYRIAD INTL HOLDINGS BV	N/A	FIXED	4.8500	2	07/06/27	BBB-	Baa3	3	CG / CPC	Media	200,000	102.60	4.51%	4.50%
XS0831371264	NF22U	USD	NAN FUNG TREASURY LTD	N/A	FIXED	4.5000	2	09/20/22	BBB-	Baa3	3	CG / CPC	Holding Companies-Divers	200,000	104.10	3.52%	
XS1072402925	NF24U	USD	NAN FUNG TREASURY LTD	N/A	FIXED	4.8750	2	05/29/24	BBB-	Baa3	3	CG / CPC	Holding Companies-Divers	200,000	105.30	3.91%	
XS1691798240	NF27U	USD	NAN FUNG TREASURY LTD	N/A	FIXED	3.8750	2	10/03/27	BBB-	N/A	3	CG / CPC	Holding Companies-Divers	200,000	94.50	4.59%	
XS1133586963	NWC19	USD	NEW WORLD CHINA LAND LTD	新世界中國	FIXED	5.3750	2	11/06/19	N/A	N/A	3	CPC PI Only	Real Estate	200,000	105.10	2.32%	
XS1549621586	NWC27	USD	NEW WORLD CHINA LAND LTD	新世界中國	FIXED	4.7500	2	01/23/27	N/A	N/A	3	CPC PI Only	Real Estate	200,000	101.40	4.56%	
USQ66511AC26	NCS22	USD	NEWCREST FINANCE PTY LTD	N/A	FIXED	4.2000	2	10/01/22	BBB-	Baa3	3	CG / CPC	Mining	70,000	103.90	3.28%	
USQ66511AA69	NCS21	USD	NEWCREST FINANCE PTY LTD	N/A	FIXED	4.4500	2	11/15/21	BBB-	Baa3	3	CG / CPC	Mining	70,000	105.60	2.86%	
USG6501MAA39	NXT21	USD	NEXTEER AUTO GROUP LTD	耐世特	FIXED	5.8750	2	11/15/21	BBB-	Ba1	3	CPC PI Only	Auto Parts&Equipment	200,000	106.20	4.07%	-15.22%
US65535HAB50	NOM20	USD	NOMURA HOLDINGS INC	野村控股	FIXED	6.7000	2	03/04/20	A-	Baa1	2	CB / CP / CG / CPC	Diversified Finan Serv	70,000	109.30	2.02%	
XS1037253645	NWD21	USD	NWD MTN LTD	N/A	FIXED	5.2500	2	02/26/21	N/A	N/A	3	CPC PI Only	Investment Companies	200,000	106.00	3.15%	
XS1318014831	NWD22	USD	NWD MTN LTD	N/A	FIXED	4.3750	2	11/30/22	N/A	N/A	3	CPC PI Only	Investment Companies	200,000	102.80	3.73%	
XS1435374126	ORO26	USD	OOREDOO INTL FINANCE	N/A	FIXED	3.7500	2	06/22/26	A-	A2	2	CB / CP / CG / CPC	Telecommunications	200,000	98.30	3.99%	
US69033DAA54	OCB23	USD	OVERSEA-CHINESE BANKING	華僑銀行有限公司	VARIABLE	3.1500	2	03/11/23	A+	A1	2	CB / CP / CG / CPC	Banks	200,000	101.70	4.64%	-16.39%
XS0766460157	PCC22	USD	PCCW CAPITAL NO 4 LTD	N/A	FIXED	5.7500	2	04/17/22	N/A	N/A	3	CG / CPC	Telecommunications	200,000	108.60	3.51%	
XS0900763029	PCC23	USD	PCCW-HKT CAPITAL NO5 LTD	N/A	FIXED	3.7500	2	03/08/23	BBB	Baa2	3	CB / CP / CG / CPC	Telecommunications	200,000	101.90	3.34%	
US71647NAM11	PTB24	USD	PETROBRAS GLOBAL FINANCE	巴西石油全球金融私人有限公司	FIXED	6.2500	2	03/17/24	BB-	Ba3	4	CPC	Oil&Gas	70,000	104.70	5.33%	
US71647NAH26	PTB20	USD	PETROBRAS GLOBAL FINANCE	巴西石油全球金融私人有限公司	FIXED	4.8750	2	03/17/20	BB-	Ba3	4	CPC	Oil&Gas	70,000	104.40	2.68%	
US71647NAB55	PTB19	USD	PETROBRAS GLOBAL FINANCE	巴西石油全球金融私人有限公司	FIXED	3.0000	2	01/15/19	BB-	Ba3	4	CPC	Oil&Gas	70,000	N/A	N/A	
US71647NAF69	PTB23	USD	PETROBRAS GLOBAL FINANCE	巴西石油全球金融私人有限公司	FIXED	4.3750	2	05/20/23	BB-	Ba3	4	CPC	Oil&Gas	70,000	98.50	4.70%	
US71654QBW15	PMX26	USD	PETROLEOS MEXICANOS	墨西哥石油公司	FIXED	4.5000	2	01/23/26	BBB+	Baa3	3	CB / CP / CG / CPC	Oil&Gas	70,000	98.20	4.77%	
US71656MBQ15	PMX27	USD	PETROLEOS MEXICANOS	墨西哥石油公司	FIXED	6.5000	2	03/13/27	BBB+	Baa3	3	CB / CP / CG / CPC	Oil&Gas	70,000	107.30	5.47%	
XS0928955219	POL18	USD	POLY PROPERTY GROUP	保利置業集團	FIXED	4.7500	2	05/16/18	N/A	N/A	4	CPC PI Only	Real Estate	200,000	101.90	-3.11%	
XS0946643490	POR18	USD	POLY REAL ESTATE FINANCE	保利房地產金融有限公司	FIXED	4.5000	2	08/06/18	BBB-	Baa3	3	CPC PI Only	Real Estate	200,000	102.20	-0.26%	
XS1048622689	POR19	USD	POLY REAL ESTATE FINANCE	保利房地產金融有限公司	FIXED	5.2500	2	04/25/19	BBB-	Baa3	3	CPC PI Only	Real Estate	200,000	103.50	2.23%	
XS0991743401	PRL23	USD	PROSPEROUS RAY LTD	N/A	FIXED	4.6250	2	11/12/23	BBB+	A3	3	CPC PI Only	Food	200,000	106.40	3.39%	
XS1233275194	HUA25	USD	PROVEN HONOUR CAPITAL	N/A	FIXED	4.1250	2	05/19/25	N/A	N/A	3	CPC PI Only	Telecommunications	200,000	100.80	4.00%	
XS1401816761	HUA26	USD	PROVEN HONOUR CAPITAL	N/A	FIXED	4.1250	2	05/06/26	N/A	N/A	3	CPC PI Only	Telecommunications	200,000	100.20	4.10%	
USY7150WAA37	PTG22	USD	PTT GLOBAL CHEMICAL PCL	N/A	FIXED	4.2500	2	09/19/22	BBB	Baa2	3	CB / CP / CG / CPC	Chemicals	200,000	104.70	3.14%	
US767201AQ92	RTF21	USD	RIO TINTO FIN USA LTD	力拓金融美國有限公司	FIXED	3.7500	2	09/20/21	A	A3	2	CB / CP / CG / CPC	Mining	70,000	N/A	N/A	
US780097BA81	RBG26PICOP	USD	ROYAL BK SCOTLND GRP PLC	蘇格蘭皇家銀行公開有限公司	FIXED	4.8000	2	04/05/26	BBB-	Baa3	3	CG / CPC	Banks	200,000	105.30	4.03%	
XS0921226386	SMG23	USD	SAN MIGUEL CORP	生力啤酒公司	FIXED	4.8750	2	04/26/23	N/A	N/A	3	CG / CPC	Holding Companies-Divers	200,000	102.50	4.33%	4.36%
US822582AX04	SLL23	USD	SHELL INTERNATIONAL FIN	殼牌國際金融公司	FIXED	3.4000	2	08/12/23	A+	Aa2	2	CB / CP / CG / CPC	Oil&Gas	70,000	103.10	2.79%	
XS1165128239	SHN20	USD	SHENHUA OVERSEAS CAPITAL	N/A	FIXED	3.1250	2	01/20/20	A /*-	A2	2	CPC PI Only	Coal	200,000	101.60	2.27%	
XS1157365070	SHP22	USD	SHIMAO PROPERTY HLDGS	世茂房地產	FIXED	8.3750	2	02/10/22	BB	Ba3	4	CPC	Real Estate	200,000	109.80	5.59%	2.40%
XS1759179002	SHP25	USD	SHIMAO PROPERTY HLDGS	世茂房地產	FIXED	5.2000	2	01/30/25	N/A	N/A	4	CPC	Real Estate	200,000	100.90	5.04%	5.54%
XS1163228627	SOL20	USD	SINO OCEAN LD TRS FIN II	N/A	FIXED	4.4500	2	02/04/20	NR	Baa3	3	CPC PI Only	Real Estate	200,000	102.90	2.91%	
XS1089807025	SOL19	USD	SINO OCEAN LND TRS FIN I	遠洋地產寶財I有限公司	FIXED	4.6250	2	07/30/19	NR	Baa3	3	CPC PI Only	Real Estate	200,000	103.00	2.50%	
XS1090864528	SOL24	USD	SINO OCEAN LND TRS FIN I	遠洋地產寶財I有限公司	FIXED	6.0000	2	07/30/24	NR	Baa3	3	CPC PI Only	Real Estate	200,000	109.60	4.28%	
USG8185TAA72	SIO20	USD	SINOCHEM OVERSEAS CAPITA	N/A	FIXED	4.5000	2	11/12/20	A-	A3	2	CPC PI Only	Holding Companies-Divers	100,000	105.10	2.55%	
USG8200QAB26	SIP23	USD	SINOPEC GRP OVERSEA 2013	N/A	FIXED	4.3750	2	10/17/23	A+	A1	2	CPC PI Only	Oil&Gas	200,000	105.20	3.36%	
USG82003AE76	SIP24	USD	SINOPEC GRP OVERSEA 2014	N/A	FIXED	4.3750	2	04/10/24	A+	A1	2	CPC PI Only	Oil&Gas	200,000	104.90	3.48%	
XS0702140756	ICB21	USD	SKYSEA INTERNATIONAL CAP	N/A	FIXED	4.8750	2	12/07/21	A	A1	2	CPC PI Only	Banks	200,000	107.50	2.78%	
XS1074049534	SMI24	USD	SM INVESTMENTS CORP	SM投資公司	FIXED	4.8750	2	06/10/24	N/A	N/A	3	CG / CPC	Retail	200,000	106.10	3.78%	
XS0843919480	SMI19	USD	SM INVESTMENTS CORP	SM投資公司	FIXED	4.2500	2	10/17/19	N/A	N/A	3	CG / CPC	Retail	200,000	103.20	2.27%	
USF8586CH211	SG25UPICOP	USD	SOCIETE GENERALE	法國興業銀行	FIXED	4.2500	2	04/14/25	BBB	Baa3	3	CB / CP / CG / CPC	Banks	200,000	100.80	4.12%	
USF8586CBS01	SG225PICOP	USD	SOCIETE GENERALE	法國興業銀行	FIXED	4.7500	2	11/24/25	BBB	Baa3	3	CB / CP / CG / CPC	Banks	200,000	104.00	4.14%	
USF43628C650	SG26UPICOP	USD	SOCIETE GENERALE	法國興業銀行	FIXED	4.2500	2	08/19/26	BBB	Baa3	3	CB / CP / CG / CPC	Banks	200,000	100.70	4.15%	
US83368TAF57	SG22UPICOP	USD	SOCIETE GENERALE	法國興業銀行	FIXED	3.2500	2	01/12/22	BBB+	Baa3	3	CB / CP / CG / CPC	Banks	200,000	101.10	2.95%	
USJ75963AU23	SFB20	USD	SOFTBANK GROUP CORP	軟銀	FIXED	4.5000	2	04/15/20	BB+	Ba1	4	CPC	Telecommunications	200,000	102.40	3.33%	
XS1266660635	SFB22	USD	SOFTBANK GROUP CORP	軟銀	FIXED	5.3750	2	07/30/22	BB+	Ba1	4	CPC	Telecommunications	200,000	103.80	4.42%	4.37%
XS1266660122	SFB25	USD	SOFTBANK GROUP CORP	軟銀	FIXED	6.0000	2	07/30/25	BB+	Ba1	4	CPC	Telecommunications	200,000	104.60	5.25%	5.23%
XS1684384867	SFB27	USD	SOFTBANK GROUP CORP	軟銀	FIXED	5.1250	2	09/19/27	BB+	Ba1	4	CPC	Telecommunications	200,000	96.00	5.67%	5.68%
XS1684384511	SFB24	USD	SOFTBANK GROUP CORP	軟銀	FIXED	4.7500	2	09/19/24	BB+	Ba1	4	CPC	Telecommunications	200,000	98.50	5.02%	5.03%
XS0440041191	STE19	USD	ST ENGINEERING FIN 1 LTD	N/A	FIXED	4.8000	2	07/16/19	AAA	Aaa	2	CB / CP / CG / CPC	Engineering&Constructior	100,000	104.60	1.48%	
XS0520042416	SCB20PICOP	USD	STANDARD CHARTERED BK HK	渣打銀行（香港）有限公司	FIXED	5.8750	2	06/24/20	A-	A3	2	CB / CP / CG / CPC	Banks	100,000	107.70	2.47%	
XS1219971774	SCB25PICOP	USD	STANDARD CHARTERED PLC	渣打集團	FIXED	3.2000	2	04/17/25	BBB+	A2	3	CB / CP / CG / CPC	Banks	200,000	96.90	3.70%	
XS1395052639	SCB26PICOP	USD	STANDARD CHARTERED PLC	渣打集團	FIXED	4.0500	2	04/12/26	BBB+	A2	3	CB / CP / CG / CPC	Banks	200,000	101.10	3.89%	
XS0736418962	SCB22PICOP	USD	STANDARD CHARTERED PLC	渣打集團	FIXED	5.7000	2	01/25/22	BBB-	Baa1	3	CG / CPC	Banks	200,000	108.80	3.29%	
XS0874014722	SCB23PICOP	USD	STANDARD CHARTERED PLC	渣打集團	FIXED	3.9500	2	01/11/23	BBB-	Baa1	3	CG / CPC	Banks	200,000	101.10	3.70%	
XS0969864916	SCB24PICOP	USD	STANDARD CHARTERED PLC	渣打集團	FIXED	5.2000	2	01/26/24	BBB-	Baa1	3	CG / CPC	Banks	200,000	106.70	3.92%	
XS1480699641	SCB27PICOP	USD	STANDARD CHARTERED PLC	渣打集團	FIXED	4.3000	2	02/19/27	BBB-	Baa1	3	CG / CPC	Banks	200,000	100.20	4.27%	

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ISIN 國際證券代碼	Internal Bond Code 銀行債券編號	CCY 貨幣	Issuer (English) 發行商名稱	Issuer (Chinese) 發行商名稱	Coupon Type 派息類別	Coupon 票面利率 (%)	Coupon Frequency 派息次數	Maturity (MM/DD/YY) 到期日 (月/日/年)	S&P Credit Rating 標準普爾信貸評級	Moody's Credit Rating 穆迪信貸評級	Product Risk Rating 產品風險評級	Available to below Client Group * 可供以下客戶選擇 *	Industry 行業	Min Amount 最低投資金額	Indicative Offer Price 參考買入價	Offer YTM 孳息率	Offer YTC 贖回孳息率
XS0748939880	SUM22	USD	SUMITOMO MITSUI BANKING	三井住友銀行公司	FIXED	4.8500	2	03/01/22	A-	A2	2	CB / CP / CG / CPC	Banks	200,000	106.40	3.15%	
XS0554846781	SHK20	USD	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	FIXED	4.0000	2	11/02/20	A+	A1	2	CPC PI Only	Real Estate	100,000	104.20	2.38%	
XS0744757526	SHK22	USD	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	FIXED	4.5000	2	02/14/22	A+	A1	2	CPC PI Only	Real Estate	200,000	105.90	2.92%	
XS0873639701	SHK23	USD	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	FIXED	3.6250	2	01/16/23	A+	A1	2	CPC PI Only	Real Estate	200,000	102.60	3.05%	
XS1036235882	SHK24	USD	SUN HUNG KAI PROP (CAP)	新鴻基地產資本市場有限公司	VARIABLE	3.3750	2	02/25/24	A+	A1	2	CPC PI Only	Real Estate	200,000	102.00	3.50%	1.38%
XS0359089512	SWP18	USD	SWIRE PACIFIC MTN FIN	太古中期債券融資有限公司	FIXED	6.2500	2	04/18/18	A-	A3	2	CPC PI Only	Holding Companies-Divers	100,000	102.20	-7.10%	
XS0979067427	SWP23	USD	SWIRE PACIFIC MTN FIN	太古中期債券融資有限公司	FIXED	4.5000	2	10/09/23	A-	A3	2	CPC PI Only	Holding Companies-Divers	200,000	106.30	3.27%	
XS1293482599	SWP25	USD	SWIRE PACIFIC MTN FIN	太古中期債券融資有限公司	FIXED	3.8750	2	09/21/25	A-	A3	2	CPC PI Only	Holding Companies-Divers	200,000	101.70	3.62%	
XS0446665886	SWP19	USD	SWIRE PACIFIC MTN FIN	太古中期債券融資有限公司	FIXED	5.5000	2	08/19/19	A-	A3	2	CPC PI Only	Holding Companies-Divers	100,000	105.50	1.76%	
XS0794206465	SWP22	USD	SWIRE PROPERT MTN FIN	N/A	FIXED	4.3750	2	06/18/22	NR	A2	2	CPC PI Only	Real Estate	200,000	105.50	3.01%	
XS0899374002	SWP20	USD	SWIRE PROPERT MTN FIN	N/A	FIXED	2.7500	2	03/07/20	NR	A2	2	CPC PI Only	Real Estate	200,000	101.10	2.20%	
XS1341169867	SWP26	USD	SWIRE PROPERT MTN FIN	N/A	FIXED	3.6250	2	01/13/26	NR	A2	2	CPC PI Only	Real Estate	200,000	100.10	3.61%	
USQ8809VAH26	SAF26	USD	SYDNEY AIRPORT FINANCE	N/A	FIXED	3.6250	2	04/28/26	BBB	Baa1	3	CB / CP / CG / CPC	Engineering&Constructior	70,000	99.10	3.75%	3.76%
US189754AA23	COH25	USD	TAPESTRY INC	N/A	FIXED	4.2500	2	04/01/25	BBB-	Baa2	3	CG / CPC	Retail	70,000	101.90	3.94%	3.93%
US189754AC88	COH27	USD	TAPESTRY INC	N/A	FIXED	4.1250	2	07/15/27	BBB-	Baa2	3	CG / CPC	Retail	70,000	99.90	4.14%	4.14%
US87973RAA86	TFL19	USD	TEMASEK FINANCIAL I LTD	淡馬錫金融有限公司	FIXED	4.3000	2	10/25/19	AAA	Aaa	2	CB / CP / CG / CPC	Investment Companies	250,000	104.60	1.52%	
US87973RAC43	TFL23	USD	TEMASEK FINANCIAL I LTD	淡馬錫金融有限公司	FIXED	2.3750	2	01/23/23	AAA	Aaa	2	CB / CP / CG / CPC	Investment Companies	250,000	98.60	2.68%	
USG87572AD85	TEN18	USD	TENCENT HOLDINGS LTD	騰訊控股	FIXED	3.3750	2	03/05/18	A+	A2	2	CPC PI Only	Internet	200,000	101.70	-36.25%	
US88032XAD66	TEN25	USD	TENCENT HOLDINGS LTD	騰訊控股	FIXED	3.8000	2	02/11/25	A+	A2	2	CPC PI Only	Internet	200,000	101.80	3.51%	
US887317AW59	TWA25	USD	TIME WARNER INC	美國時代華納	FIXED	3.6000	2	07/15/25	BBB /*+	Baa2	3	CB / CP / CG / CPC	Media	70,000	99.20	3.72%	3.73%
US887317BA21	TWA26	USD	TIME WARNER INC	美國時代華納	FIXED	2.9500	2	07/15/26	BBB /*+	Baa2	3	CB / CP / CG / CPC	Media	70,000	93.90	3.80%	3.83%
US87264AAJ43	TMU24	USD	T-MOBILE USA INC	N/A	FIXED	6.5000	2	01/15/24	BB+	Ba2	4	CPC	Telecommunications	70,000	106.40	5.22%	2.84%
US87264AAN54	TMU25	USD	T-MOBILE USA INC	N/A	FIXED	6.3750	2	03/01/25	BB+	Ba2	4	CPC	Telecommunications	70,000	107.10	5.16%	3.61%
US89114QBG29	TRB21	USD	TORONTO-DOMINION BANK	多倫多道明銀行	FIXED	2.1250	2	04/07/21	AA-	Aa2	2	CB / CP / CG / CPC	Banks	70,000	99.60	2.26%	
XS1188073081	TUH21	USD	TURKIYE HALK BANKASI AS	N/A	FIXED	4.7500	2	02/11/21	N/A	Ba2	4	CPC	Banks	200,000	97.60	5.64%	
XS1069383856	TUH19	USD	TURKIYE HALK BANKASI AS	N/A	FIXED	4.7500	2	06/04/19	N/A	Ba2	4	CPC	Banks	200,000	100.60	4.26%	
USG91703AB73	UBS25PICOP	USD	UBS GROUP FUNDING SWITZE	N/A	FIXED	4.1250	2	09/24/25	A-	Baa1u	2	CB / CP / CG / CPC	Banks	200,000	103.30	3.62%	
XS1538864825	VAN19	USD	VANKE REAL ESTATE HK	萬科地產(香港)有限公司	FIXED	3.9500	2	12/23/19	BBB	Baa2	3	CPC PI Only	Real Estate	200,000	102.70	2.44%	
US92343VBR42	VER23	USD	VERIZON COMMUNICATIONS	威瑞森電信公司	FIXED	5.1500	2	09/15/23	BBB+	Baa1	3	CB / CP / CG / CPC	Telecommunications	70,000	110.70	3.05%	
US92343VBM54	FRN46	USD	VERIZON COMMUNICATIONS	威瑞森電信公司	FLOATING	3.3235	4	09/14/18	BBB+	Baa1	2	CB / CP / CG / CPC	Telecommunications	70,000	N/A	N/A	
US92553PBB76	VIA26	USD	VIACOM INC	維康	FIXED	3.4500	2	10/04/26	BBB- /*-	Baa3	3	CG / CPC	Media	70,000	N/A	N/A	N/A
US94974BFJ44	WEL23PICOP	USD	WELLS FARGO & COMPANY	富國銀行	FIXED	3.4500	2	02/13/23	BBB+	A3	3	CB / CP / CG / CPC	Banks	70,000	101.70	3.08%	
US94974BGH78	WEL25PICOP	USD	WELLS FARGO & COMPANY	富國銀行	FIXED	3.0000	2	02/19/25	A-	A2	2	CB / CP / CG / CPC	Banks	70,000	97.90	3.34%	
US961214DC40	WS26U	USD	WESTPAC BANKING CORP	西太平洋銀行	FIXED	2.7000	2	08/19/26	AA-	Aa3	2	CB / CP / CG / CPC	Banks	70,000	94.20	3.49%	
XS1019652368	WFL19	USD	WHARF FINANCE LTD	九龍倉金融有限公司	FIXED	3.5000	2	01/23/19	N/A	N/A	2	CPC PI Only	Holding Companies-Divers	200,000	102.20	1.10%	
XS0905643408	WH18U	USD	WHEELOCK FINANCE LTD	會德豐金融有限公司	FIXED	3.0000	2	03/19/18	N/A	N/A	3	CPC PI Only	Real Estate	200,000	101.70	-17.58%	
XS0848710108	WLB22PICOP	USD	WING LUNG BANK LTD	永隆銀行有限公司	VARIABLE	4.7930	2	11/07/22	N/A	Baa2	3	CB / CP / CG / CPC	Banks	200,000	101.90	4.60%	-4.07%
USU98347AK05	WYL25	USD	WYNN LAS VEGAS LLC/CORP	N/A	FIXED	5.5000	2	03/01/25	BB-	B1	4	CPC	Lodging	70,000	N/A	N/A	N/A
US984121CJ06	XRX24	USD	XEROX CORPORATION	全錄公司	FIXED	3.8000	2	05/15/24	BBB-	Baa3	3	CG / CPC	Office/Business Equip	70,000	101.10	3.60%	
US984121CD36	XRX21	USD	XEROX CORPORATION	全錄公司	FIXED	4.5000	2	05/15/21	BBB-	Baa3	3	CG / CPC	Office/Business Equip	70,000	105.20	2.81%	
XS0910894756	YXR18	USD	YUEXIU REIT MTN CO	N/A	FIXED	3.1000	2	05/14/18	BBB-	Baa3	3	CPC PI Only	REITS	200,000	101.60	-3.67%	

Last Update: 2/15/2018

* CPC: Citigold Private Client; CG: Citigold; CP: Citi Priority; CB: Citibanking

請留意並細閱第一頁之重要資料披露及最後一頁之產品風險評級

Please note and carefully read the Important Disclaimer on the first page and the Notes on the last page

Notes on Product Risk Ratings

The numeric product rating of a product is an indication of its risk on a scale of 1 to 6, where 1 is the lowest and 6 the highest risk category.

Higher product risk ratings will tend to primarily reflect greater volatility of the market factors affecting the product's value than for lower risk products. Higher product risk ratings also apply to products with restrictions on redemptions, products that are infrequently traded or other factors affecting the determination of a realizable market price. The Product Ratings are not intended to consider additional risk factors that are external to the product. Examples of such external factors include investments funded with loans and translation risk of products denominated in currencies other than the investor's home currency.

The following descriptions provide general guidance on what product ratings are intended to indicate. Investors must understand that market conditions change and the product's risk may increase or decrease over its life. If you require further clarification on product ratings, please ask your Relationship Professional.

產品風險評級

產品的風險評級以數字1至6指示，其中1為最低風險，6為最高風險類別。

相對於較低風險評級的產品，較高風險評級的產品的價值會因市場因素變化作出較大的波動。較高的風險評級亦適用於贖回受限制的，低成交量的，或受其他因素影響訂定可實現淨值的產品。產品的風險評級反映了產品的相對風險，但不旨在考慮產品以外的其他風險因素。這些其他風險因素包括以貸款作為資金來源和以非投資者當地貨幣計價的產品的換算風險。

以下是各個產品風險評級的概括說明。投資者必須明白，市場狀況可能隨時改變，產品風險亦可能會提高或降低。如果閣下對產品的風險評級需要更詳細的解釋，請向您的客戶經理查詢。

Product Risk Ratings 產品風險評級	Descriptions of Product Risk Ratings Note: the term 'risk of loss' as used below refers to an indication of a product's susceptibility to a negative change in its realizable value over a one year period in 產品風險評級說明 備註: 以下「損失之風險」是指在一年內，該產品於正常市況下其資產變現價值對負面影響的敏感程度。
1	Risk of minimal losses over a one year period (or over product tenor if less than one year) and high certainty of being able to sell quickly (less than a week) at a 於一年內(或於產品年期內若年期少於一年)，持有該產品存在最低限度損失之風險，而且預期很大機會能夠以非常接近市場定價的價格迅速出售（少於一星期）
2	Risk of small losses over a one year period (or over product tenor if less than one year) and high certainty of being able to sell quickly (less than a week) at a 於一年內(或於產品年期內若年期少於一年)，持有該產品存在少部分損失之風險，而且預期很大機會能夠以非常接近市場定價的價格迅速出售（少於一星期）。
3	Risk of moderate losses over a one year period (or over product tenor if less than one year) and reasonable certainty of being able to sell quickly (less than a week) at a price close to the recently observed market value. 於一年內(或於產品年期內若年期少於一年)，持有該產品存在中等程度損失之風險，而且預期於合理情況下能夠以非常接近市場定價的價格迅速出售（少於一星
4	Risk of significant losses over a one year period (or over product tenor if less than one year), mitigated by a reasonable certainty of being able to sell quickly (less than a week) at a price close to the recently observed market value. 於一年內(或於產品年期內若年期少於一年)，持有產品會因存在大幅度損失之風險，但該產品仍能夠於在合理情況下能夠以非常接近市場定價的價格迅速出售（少於一星期）。
5	Risk of very significant loss, potentially up to the initial capital invested, and may be difficult to sell or close for an extended period or have an uncertain realizable 該產品存在非常大幅度損失之風險，甚至喪失其全部投資金額，而且可能於短時間內難以出售或結束或於任何特定時間內不能確定其變現價值。
6	Risk of very significant loss, potentially beyond the initial capital invested, and may be difficult to sell or close for an extended period or have an uncertain realizable value at any given time. 該產品存在非常大幅度損失之風險，甚至損失大於其投資金額，而且可能於短時間內難以出售或結束或於任何特定時間內不能確定其變現價值。